



# Intel® Education

## Theft Deterrent server

### User Manual

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## 1. Introduction

### 1.1 Document purpose and scope

This document introduces the background and functions of the Intel® Education Theft Deterrent server version 4.x.

The intended audience of this document includes Theft Deterrent server users and support personnel of the Theft Deterrent system.

### 1.2 Terminology

#### 1.2.1 Abbreviations

Abbreviation	Description
server	Theft Deterrent server
client	Theft Deterrent client

### 1.3 Revision History

Revision	Date	Comment
V0.62	2013/9	<b>Device History</b> change to <b>Device Statistics, Pending Approvals</b> change to <b>Pending New Devices</b> . Update Figure 5,7,22,23,28,29 Add <b>Import Device(s)</b> and move the <b>Offline Boot Certificate</b>
V0.63	2013/11	Add <b>Export Report, Lock</b> awaiting for check-in device, <b>SMS Notification, Notification table</b> , central server register/activate error code
V0.64	2014/1	Update Figure 5, 23, Device detail and add one error code and error action, add <b>Download Log</b> .
V0.65	2014/3	Add Export Logs, Update <b>Generate Unlock Code</b> , Add <b>Reject Device</b> , Update transfer out server address, Update <b>Import device(s)</b> , Add <b>Export the Public Key</b> and Update copy download package description.
V0.66	2014/6	Update Section 7.4.4 Import Pre-activated package and Section 7.4.5 Recover Crashed Server. Add Section 7.4.6 Offline Transfer. Update Section 7.5.3 Reregister or Reactivate TD server. Add Section 8.3 Client Unlock Screen Error Codes. Add Figure37. Add Section 7.2.4 Support E-mail. Update Figure 14.
V0.67	2014/9	Add Section 7.2.5 Customized Columns. Update Section 5.2 Device Detail. Update Section 7.1.1 Offline boot Certificate. Change Intel logo style on website. Update 7.5.6 for Linux version number.

<i>Revision</i>	<i>Date</i>	<i>Comment</i>
V0. 8	2014/12	Add for TDv3 RC1 release.
V0.9	2015/03	Add for TDv3 RC2 release.
V0.91	2015/06	Add auto-transfer, view device list etc for Q2 release
V0.92	2015/09	Add offline sync-up and modify Update Public Key
V0.93	2015/10	Add School Technician Role
V0.95	2015/12	Add load balance description
V0.96	2016/04	Add Upgrade for Study's description



## 2. Overview

The Theft Deterrent server (server) is the server component of Theft Deterrent system, which is designed to deter theft of Intel® Education Tablet and Intel® classmate PC. The server allows device owner such as school administrator to lock the device if it is lost or stolen.

**Note:** The term device is used throughout the document to refer to Intel® Education Tablet and Intel® classmate PC.

### 2.1 Browser Requirements

The server is web based and accessed by web browsers. The supported web browsers are as follows:

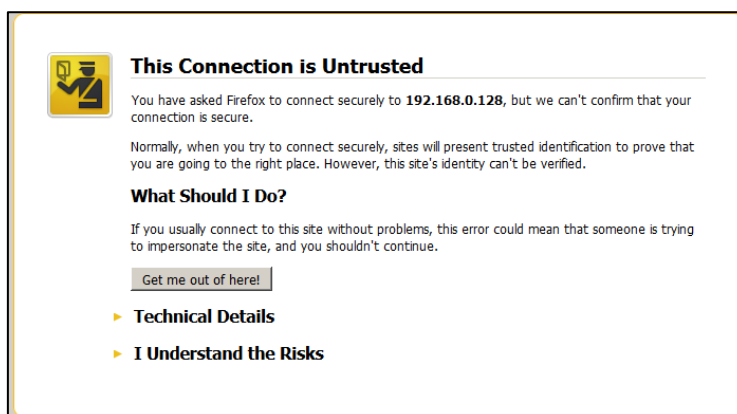
- Firefox
- Chrome
- Internet Explorer 8 or above

If you try to use other browser visit the server, there will show

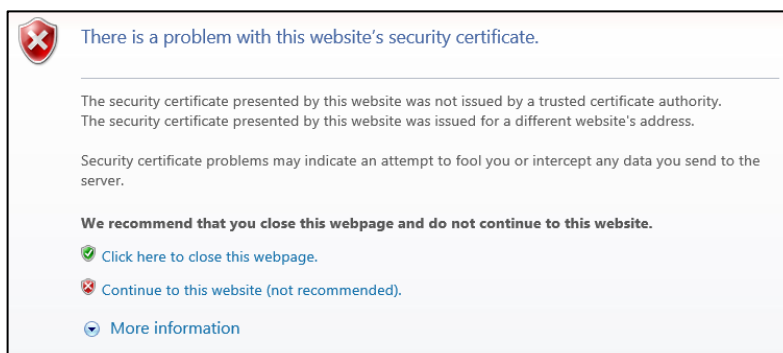
To promise the security, all webpage request to TD server will be redirect as HTTPS request, so the browse will show warning for the connection. Refer to below steps on how to avoid the browser's warning prompt:

- For Firefox, when you login to the server the first time, it will show an exception and need you to click I Understand the Risks and Add the exception. The exception will not show up again in future.

Figure 1 – Untrusted Connection in FireFox

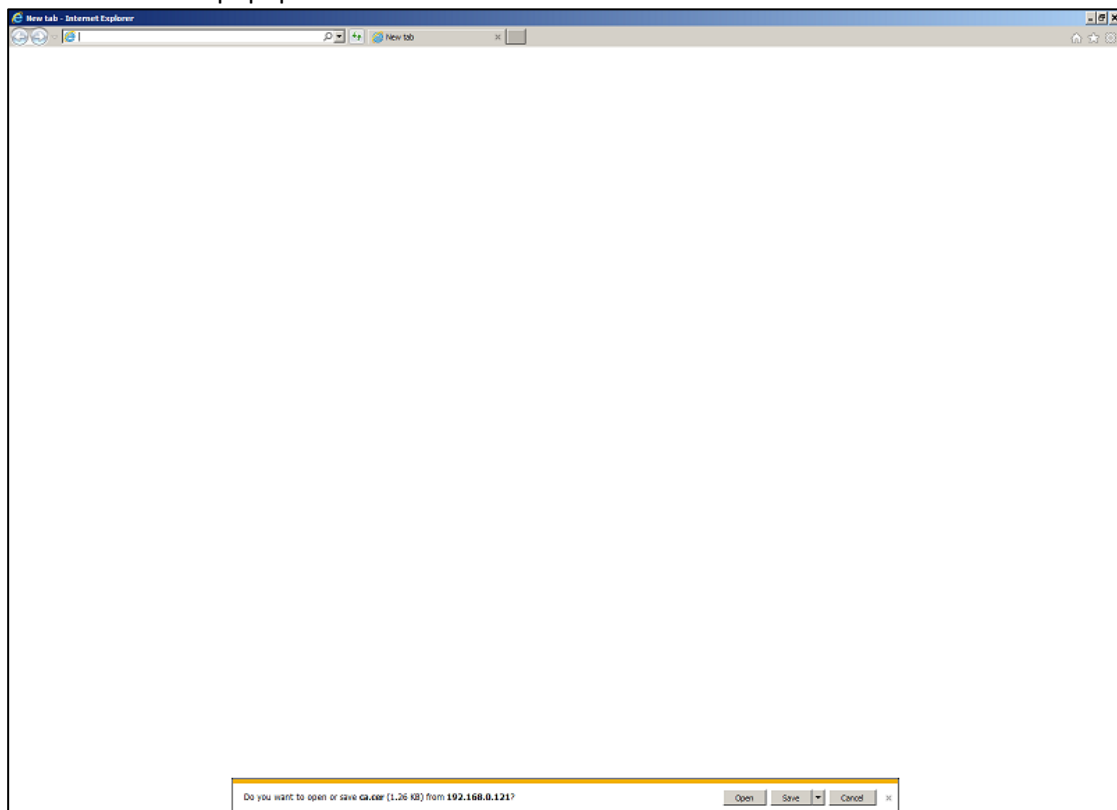


- For Chrome/IE, when you login to the server the first time, it will show an exception as below.

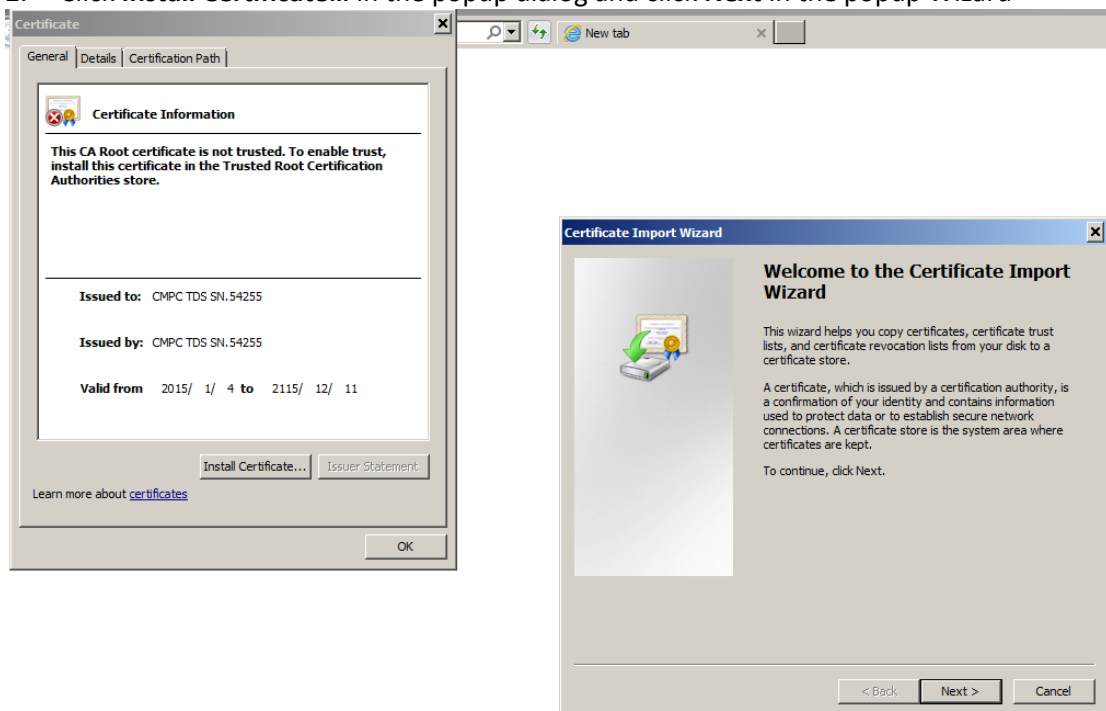


To avoid such exception in future, you can follow below steps to import the server's root certificate in the browser.

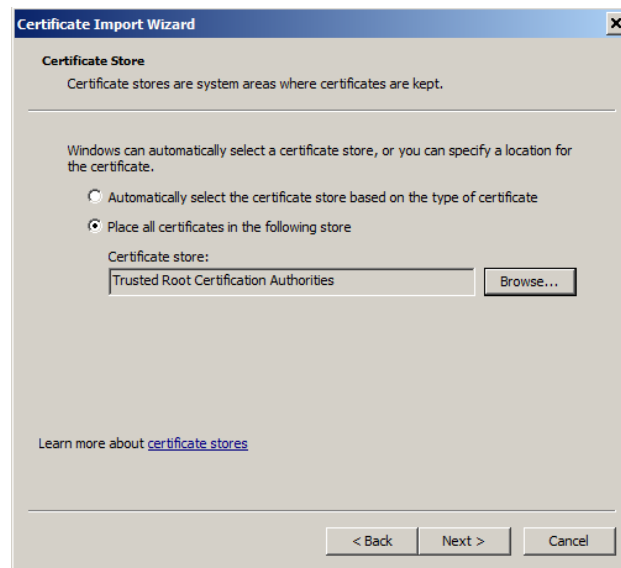
1. Input the URL in browser: [https://\[serverURL\]/tdupdate/ca.crt](https://[serverURL]/tdupdate/ca.crt). Click on the **Save** button in the popup's toolbar.



2. Click **Install Certificate...** in the popup dialog and click **Next** in the popup Wizard



3. Select **Place all certificates in the following store** and **Browse...**, select **Trusted Root Certification Authentication** from the option.



4. Select **Place all certificates in the following store** and **Browse...**, select **Trusted Root Certification Authorities** from the option in the Import Wizard. And click **Next**.
  5. After a successful dialog popup for the Wizard, the server's root certificate has been imported to the browser. Close the browse and open the server again, the exception will be disappear.
- Note:** you cannot manually delete the server certificate from the browse, otherwise, the browse cannot login to the server any more.

## 2.2 How Theft Deterrent server Works

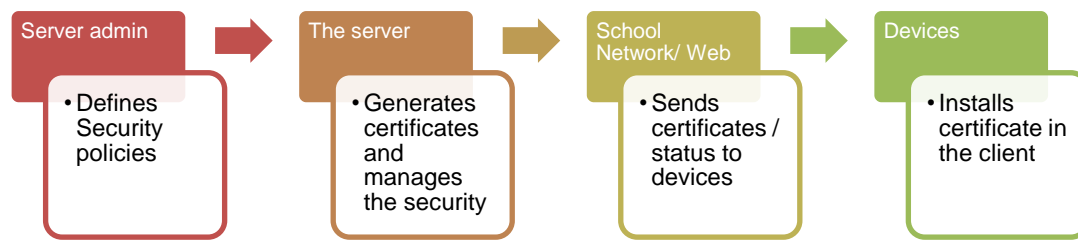
The server manages devices based on a set of security policy, which consists of two configurable settings:

- **Expiration Date:** Number of days in which the device can be used.
- **Remaining Cycles:** Number of times that the device can change its energy state. For example, suspension mode, hibernation, reboot, etc. This is not applicable to Intel® Education Tablet.

Once the policy is defined, it is deployed to devices in the form of digital certificate. During normal usage, you can provision the following certificates to devices to update their security policy:

- **Global Certificate:** A device downloads and applies this certificate from the server automatically when its current certificate is about to expire.
- **Temporary Certificate:** You can provision this certificate to devices that would not be able to connect with the server for a certain period of time. For example, the device owner goes on vacation for 1 month.
- **Permanent Certificate:** You can provision this certificate to devices that are not required to connect with the server anymore. For example, the device owner graduates.

Figure 2 – Defining and Deploying Security Policy



If security policy violation is detected, the device is locked. Also, you can manually lock devices from the server, and a kill pill will be sent to the device once it connects with the server.

For different device's hardware type, the certificate will be different. There are main 2 kinds of device type:

- **Device with Remaining Cycles:** The certificate include the expiration date and remaining cycle. If the system time go to the expiration date or the system reboot/stand-by times exceed the remaining cycle, the certificate will be expired. The device with cycle could be PC or tablet device, so the cycle value for PC and tablet should different for the device's different usage.
- **Device without Remaining Cycles:** The certificate only include the duration information and the platform has a security clock, the duration will decrease with the security clock passes. If the duration to go 0, the certificate will be expired.

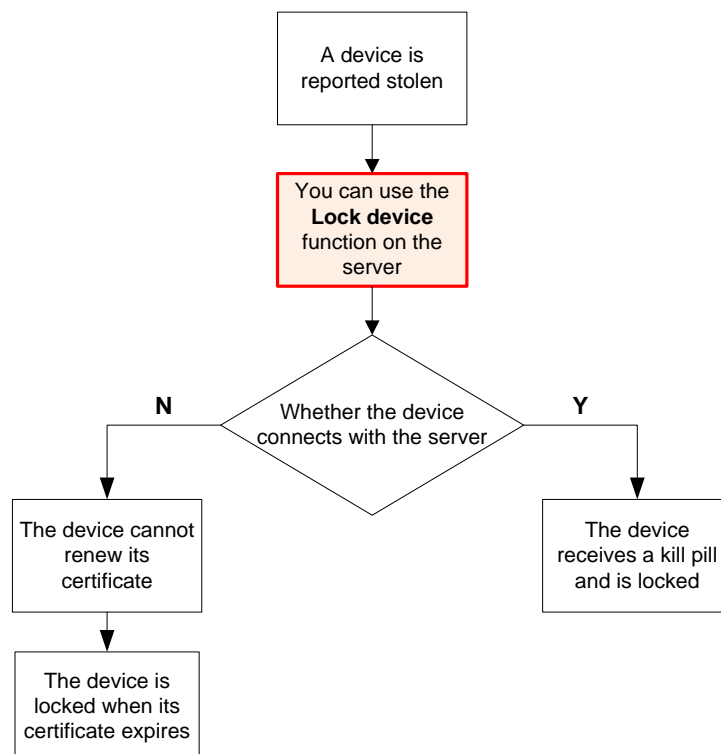
So in the server's webpage, there are required different certificate's configuration according to the different hardware type.

### 2.2.1 Main Scenarios

The security policy and digital certificates introduced above enables the server to lockdown devices when needed. The main scenarios are as follows:

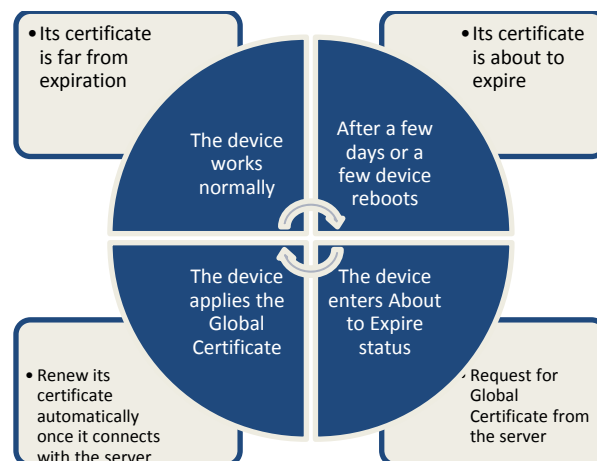
The server can lock devices, for example, when the device is lost or stolen. The typical scenario is as follows:

**Figure 3 – Lock Stolen Devices**



During normal usage, a device can renew its certificate automatically by connecting to server regularly. No further action is required on the server side.

**Figure 4 – Device Normal Usage**



## 2.3 Server Support Mode

The functionalities that you access differ according to the server support mode. TDv3 server provides several installation modes:

Server Support Mode	Description
<b>Stand-alone</b> mode with the Intel Root Public Key	<ul style="list-style-type: none"> <li>No activation is required after the installation.</li> </ul>
<b>Stand-alone</b> mode with your own Root Public Key	<ul style="list-style-type: none"> <li>You can use the server without activation.</li> </ul> <p>It has several possibility to be transformed to other modes:</p>

	<ul style="list-style-type: none"> <li>After activate to Central server, it transforms to the Central Server supported mode.</li> <li>After activate to Sponsor server, it transforms to the Proxy server.</li> <li>After being registered and activated, it will be updated to Sponsor server and run as a Central server as well.</li> </ul> <p>Note: It is one way transformation and cannot be reversed.</p>
<b>Central Server supported mode</b>	<ul style="list-style-type: none"> <li>You must activate the server during pre-configuration after installation completes.</li> </ul>
Proxy mode	<ul style="list-style-type: none"> <li>You must activate the server to a <b>Sponsor server</b> during pre-configuration after installation completes.</li> </ul>

If your servers run with the **Proxy and Sponsor** infrastructure, you can access the extended functionalities of the server to achieve the following tasks:

- Centralized management in Sponsor server.
- Flexible server architecture provided by Proxy server
- Smart sync-up mechanism to support incremental and fully sync-up for different network environment
- Lower security requirement for school server

The high level feature differences for different modes are like follows:

Server Webpages		Standalone mode	Central Server supported mode	Proxy mode
Home		√	√	√
Inventory	Device Provision and Lock features ( Approve deviceLock /Allow unlocking/ Generate unlock code etc)	√	√	√.Need sync-up to complete the procedure
	Provision new certificate	√	√	N/A
	Online Transfer	√	√	N/A
	Assign to Group	√	√	N/A
Group & Accounts	Create & Delete & Edit Group	√	√	N/A
	Assign to Proxy server	√	N/A	N/A
	Create & Delete & Edit Account	√	√	√
Servers		√. Run as Sponsor server after registered	N/A	N/A
Settings	General / Server/ Client settings	√	√	√
	Security setting -> Update Public Key/ Shared secure key	√	√	N/A
	Advance setting -> Register to Central server	√	N/A	N/A

	Server setting -> Sync-up with Sponsor server	N/A	N/A	√
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## 2.4 User Accounts

The master admin account is created by default during the server installation. You can create program admin, helpdesk, and custom accounts from the **Groups & Accounts** page. The accounts are assigned with different access rights:

Server Webpages		Master Admin	Program Admin	School Technician	Helpdesk / Call Center	Custom
Home		√	√	√	√	√
Inventory		√	√	√	√	√
Groups & Accounts		√	√	√		
Servers		√	√	√		
Settings	General	√	√	√	√	√
	Client	√	√	√		
	Server	√	√	√		
	Security	√	√	√ (No Update Public Key)		
	Advanced	√		√		
	Account				√	√

Each user can only access the functionalities and devices assigned to his/her user account.

Account	Account Type	Functions	Groups
Master Admin	Admin	All functions.	All groups.
Program Admin	Admin	All functions except the <b>Advanced</b> page under <b>Settings</b> .	All groups.
School Technician	Admin	All functions except the <b>Update Public Key</b> page under <b>Security Settings</b> .	
Helpdesk / Call Center	Non-admin	<b>Lock Device</b> and <b>Generate Unlock Code/Package</b> .	The groups assigned.
Custom	Non-admin	The functions assigned.	The groups assigned.

### 3. User Login

Open the webpage of the server with the following URL, where **[serverURL]** is the IP address or hostname of the server.

- [https://\[serverURL\]/TheftDeterrent](https://[serverURL]/TheftDeterrent)

Log in the server with your username and password. To log in with the master admin account, use the following credentials:

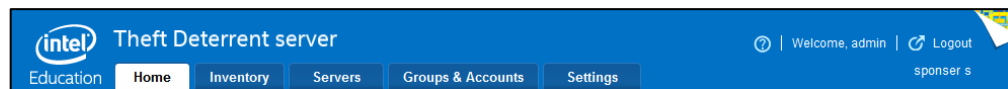
- The username is **admin**
- The password is the one set during the installation process.

If you forgot your password, click the **Forgot password?** Link to reset your password. However, your user account must contain an e-mail address and the [e-mail server](#) must be set up before you can reset your password, otherwise, you have to contact the server administrator for help.

The **Home** page is displayed after you log in the server. You can click the tabs next to the **Home** page to access other functionalities. However, if you are logging in for the first time, you might need to complete your account information before accessing the **Home** page.

**Note:** The master admin must complete the pre-configuration before any user can access the **Home** page. For more information about server pre-configuration, see the Intel® Education Theft Deterrent Deployment Guide.

Figure 5 – Server Webpage

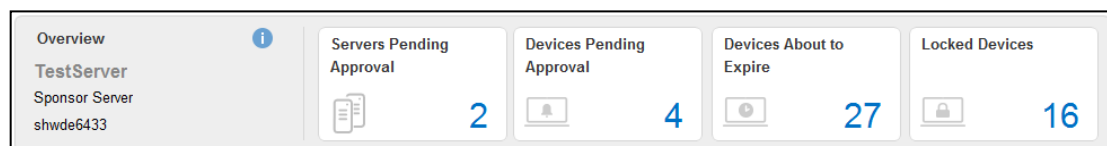




## 4. Home

The **Home** page displays a statistical report about the devices that you manage. The report contains 5~6 sections: **Overview**, **Inventory Summary**, **Device Statistic**, **Server Statistic**, **Notifications**, and **Filter & Search**. You can click the links in the reports to view detailed information. And the information display is different according to server mode and the role account login.

Figure 6 – Overview



**Note:** If you setup the load balance infrastructure, the type of TD Webserver node will be display with value like General Node, Manage Node and Manage-backup Node.

Figure 7 – Inventory Summary and Device Statistics

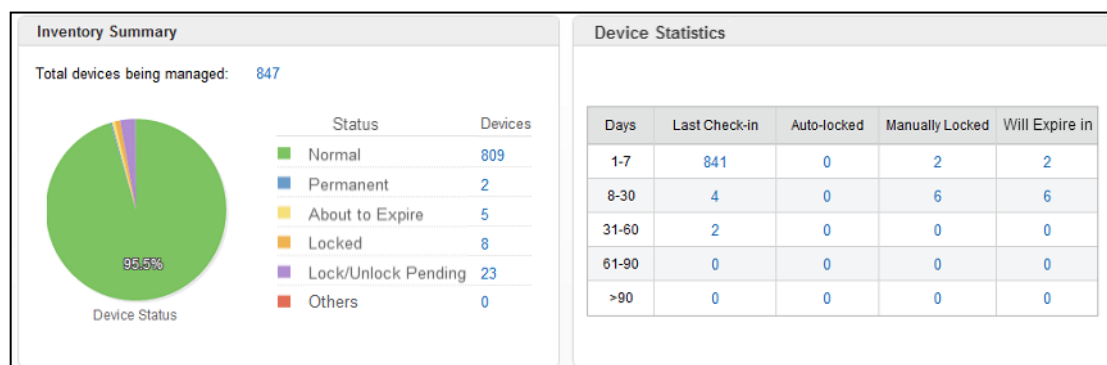
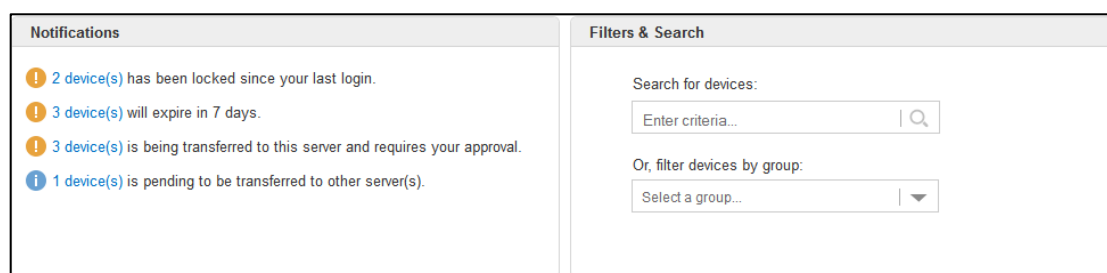


Figure 8 – Notifications and Filter & Search



For information about the device status, see [Appendix](#).

### Notifications

You can view notifications when certain events occur. There are three types of notifications:

- Error:** Might require your action.
- Reminder:** Might require your action.
- Information:** No action is required.

For detail content of the notification, see [Appendix](#).

Click the **Export Report** can export some or all information of the dashboard to a .CSV file.

Click the **View Logs** to view, filter or export the server operation logs.

## 5. Inventory

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On the **Inventory** pages, you can manage the devices. The pages include the following functions:

- [Approve new devices](#)
- [Assign devices to groups](#)
- [View device details](#)
- [Lock and unlock devices](#)
- [Provision new certificate](#)
- [Reject and delete device\(s\)](#)
- [Transfer devices](#)

**Note:** You can only access the functions assigned to your user account. The functionalities for different [server modes](#) are different, and in Sponsor server, you can apply the same operation for the devices belong to Proxy server.

### 5.1 Approve New Device

Before you can manage a device, the server must approve the device to enable the Theft Deterrent function on the client. This process is named client activation.

By default, the server is set to approve devices automatically and no action is required. If you want to approve devices manually, turn off the [Automatic Device Approval](#) function on the **Server** page under **Settings**.

**Requirements:** Ensure that the client is in **Inactive** status and is connected with the server.

#### Steps:

To approve new devices, follow these steps:

1. When there are devices pending for approval, a **Pending New Devices** tab appears under **Inventory**. Click the tab to open the **Pending New Devices** page.
2. Select the device that you want to approve.
3. Click the **Approve Device** button and then click **OK** on the confirmation window. The status of the device is changed to **Awaiting check-in**.
4. After the device downloads and parses the certificate, the device record is moved to the **Device Management** page and the status of the device is changed to **Normal**.

**Note:** For proxy server, it need some time before the whole procedure complete.

If you reject a device, the device record will be moved to the blocked devices list and you can view the list by clicking the **View Blocked Devices** button. To approve a rejected device, you must first remove the device record from the blocked devices list.

Figure 9 – Pending New Devices for Sponsor server

The screenshot shows the 'Pending New Devices' page for a Sponsor server. At the top, there are tabs for 'Device Management (88)', 'Transfer-in (7)', 'Transfer-out (3)', and 'Pending New Devices'. Below the tabs, there is a 'Select all 1 devices' link. The main table has columns: Hardware ID, Device Name, Server, IP Address, and Approval Status. One device is listed with Hardware ID 27861900001A, Device Name CMPC-01-26, IP Address 10.216.172.15, and Approval Status Pending Approval. Below the table, it says 'Selected Devices: 0 / 1'. To the right of the table is a 'Filters & Search' section with dropdowns for 'All servers' and 'All status', and a search bar. Below that is an 'Actions' section with buttons: 'Approve Device', 'Reject Device', 'View Blocked Devices', 'Lock', and 'Generate Unlock Code'. At the bottom right, there is an information icon and a note: 'The server cannot auto-approve the devices installed with the Theft Deterrent 2.x clients and the devices that have hardware errors.'

Hardware ID	Device Name	Server	IP Address	Approval Status
<input type="checkbox"/> 27861900001A	CMPC-01-26		10.216.172.15	Pending Approval

**Note:** You can lock device(s) in Awaiting for check-in status. The record(s) will be moved to the Device Management page with Lock Pending and the device(s) will be restarted and then locked after receiving the lock command.

## 5.2 View Device Details

You can open the **Device Details** page by clicking the **Hardware ID** of a device on the **Device Management** page.

Except **Error** state, you can edit the following information at any other states by clicking the **Edit Device** button on the **Device Details** page:

- Assigned group
- Student name and email
- Student password of the server webpage for students
- Comment
- Content in customized column(s)
- Device location. When GPS data or IP address location database is available, the device location will display in Google map.

## 5.3 Assign Group

If you are managing a large number of devices, you can assign the devices to different groups to manage them more efficiently. For sponsor server, you can transfer device(s) between the same or different servers through this feature.

### Requirements:

1. The master admin or a program admin must first [create the groups](#) on the **Groups & Accounts** page.
2. The feature is not available for Proxy server.

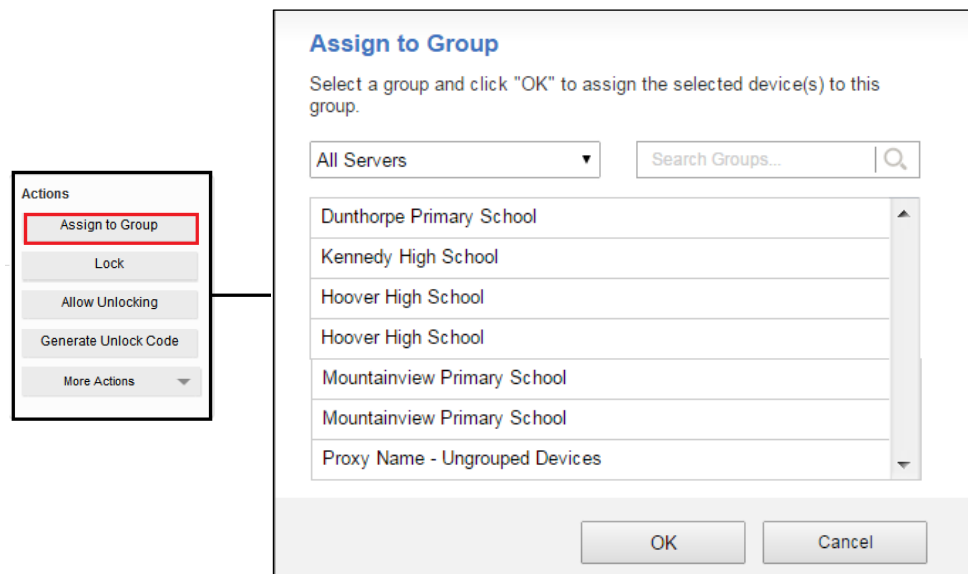
### Steps:

To assign a device to a group, follow these steps:

1. On the **Device Management** page, select the device(s) that you want to assign to a **Group**.
2. Click the **Assign to group** button in the **Actions** area.

3. Select a group and then click **OK**.

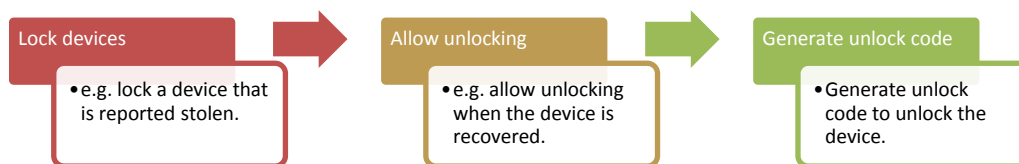
**Figure 10 – Assign to Group for Sponsor server**



## 5.4 Lock and Unlock Devices

You can manually lock or unlock devices as follows.

**Figure 11 – Manage Devices (Lock & Unlock)**



### 5.4.1 Lock Devices

To lock a device, follow these steps:

1. On the **Device Management** page, select the device that you want to lock.
2. Click the **Lock** button in the **Actions** area.
3. On the **Lock Device** window, input a lock comment and then click **Lock Device**.
4. Click **Yes** on the confirmation window. The status of the device is changed to **Lock Pending**.

**Note:** For proxy server, it need some time before the whole procedure complete.

Once the device connects with the server, it downloads a kill pill and is locked after a mandatory reboot. The status of the device is then changed to **Manually Locked** on the server webpage.

**Note:** When a device is locked, the user will not be able to access the operating system.

### 5.4.2 Allow unlocking

To unlock a device that is in **Manually Locked** or **Lock Pending** status, you must first allow the device for unlocking. Follow these steps:

1. On the **Device Management** page, select the device in **Manually Locked** or **Lock Pending** status that you want to unlock.

- Click the **Allow Unlocking** button in the **Actions** area.
- Click **Yes** on the confirmation window.

**Note:** For proxy server, it need some time before the whole procedure complete.

When the action completes, the status of the device is changed:

- If the device had been in **Manually Locked** status, the status is changed to **Unlock Pending**. You can now [generate an unlock code](#) for the device and then unlock it by inputting the unlock code on its lock screen.
- If the device had been in **Lock Pending** status, the status returns to the previous one (**Normal**, **About to Expire**, or **Permanent**) and no further action is require

### 5.4.3 Generate Unlock Code

You can unlock a device by generating an unlock code from the server and then inputting the unlock code on the lock screen of the device.

To generate an unlock code for a device, follow these steps:

- On the **Device Management** or **Pending New Device(s)** page, select the device that you want to unlock.
- Click the **Generate Unlock Code** button in the **Actions** area.
- Check the **Boot Tick** number displayed in the table.

**Note:** For proxy server, it will be failed to generate the unlock code if the code is not pre-fetched yet. It will cost some time to sync-up and complete the whole procedure.

If the **Boot Tick** is different from that displayed on the lock screen of the device, click the **Boot Tick** number in the table to change the value according to the number on the lock screen.

Figure 12 – Change Boot Tick

Hardware ID	Device Name	Boot Tick	Unlock Code
B0825348887B	android_92dc8390dc82016a	6	4016007013
49DCDD0001ED	CMPC-01-493	18	5122761142

Record the unlock code displayed.

You can now unlock the device by inputting the unlock code on its lock screen.

**Note:** The client might not be able to download certificates any more if the **Boot Tick** number you entered on the **Generate Unlock Code** window differs largely from the **Boot Tick** in the device. Therefore, make sure that the following requirement is met:

Device **Boot Tick** -5 <= The **Boot Tick** you input on the server <= Device **Boot Tick** +1

If you cannot generate unlock code for a device and see a warning icon in the **Unlock Code** column, check the tool tip of the icon and follow one of these solutions:

Tool tip	Solution
Manually locked	<a href="#">Allow unlocking for the device</a> before generating the unlock code.
Shared Secret does not exist.	<a href="#">Update the Shared Secret</a> for the device before generating the unlock code.
Shared Secret error.	<a href="#">Update the Shared Secret</a> for the device before generating the unlock code.

**Note:** If a device has been locked and cannot sync-up the Shared Secret with server, you can [Export the Shared Secret](#) and offline apply it to the locked device in advance.

## 5.5 Provision New Certificate

You can provision one of the following certificates to a device to update its [security policy](#):

- **Provision a temporary certificate:** Set the values of the Expiration Days and the Remaining Cycles for the device. **And you can set the value to specific expiration date.**
- **Provision a permanent certificate:** Set the certificate to a permanent value so that the device will never be automatically locked.

**Note:** The **Remaining Cycles** is not applicable to Intel® Education Tablet.

### Requirements:

1. You can only provision new certificates for devices in **Normal**, **About to Expire**, and **Permanent** status.
2. The feature is not available for Proxy server.

### Steps:

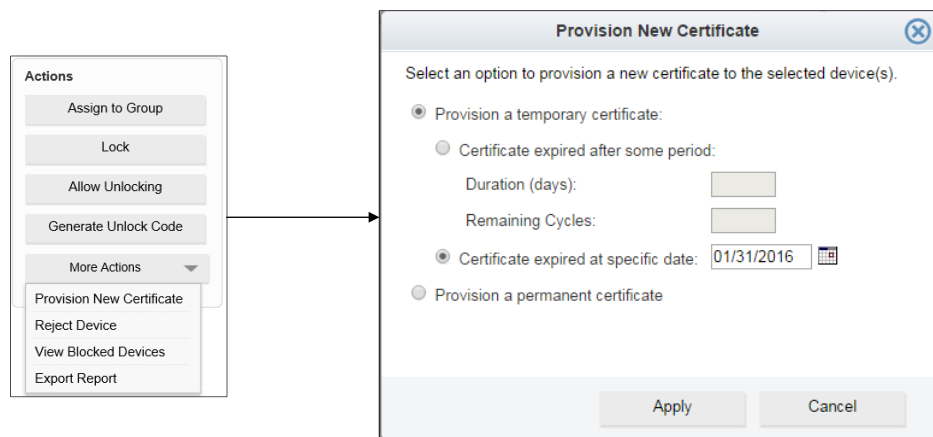
To provision a new certificate for a device, follow these steps:

1. On the **Device Management** page, select the device that you want to provision a new certificate to.
2. Click the **Provision New Certificate** button in the **Actions** area. The button might be located in **More Actions**.
3. On the **Provision New Certificate** window, select one of the following options.
  - **Provision a temporary certificate**
  - **Provision a permanent certificate**
4. If you select the **Provision a temporary certificate** option, input the following values for the new certificate.
  - **Certificate expiration duration:** the number of days before the certificate expires.
  - **Total authorized cycles:** the number of **Remaining cycles**.

**Note:** The **Total authorized cycles** is not applicable to Intel® Education Tablet.

5. Click **Apply**.

**Figure 13 – Provision New Certificate**



The **Expiration date** and the **Remaining cycles** displayed on the **Device Management** page are changed after the device downloads and parses the new certificate.

## 5.6 Reject and Delete Device

To reject, restore or delete device(s), follow these steps:

1. On the **Device Management** or **Pending New Devices** page, select the device(s) you want to reject.
2. Click the **Reject Device** button in the **Actions** panel.
3. Click **Yes** on the confirmation window, then the device(s) will be moved to the blocked list. The server cannot manage the device in the blocked list. Once the client connects with the server, the client will display the Device is Rejected.
4. To restore the device to its previous status, you can click the **View Blocked Devices** button in the **Actions** panel and click **Restore** button to recover it.
5. For server administrators, you can delete the devices permanently by clicking **Remove** button in the **View Blocked Devices** page.

**Note:** For proxy server, it need some time before the whole procedure complete.

## 5.7 Online Transfer Device

When a student transfers from your school to a school managed by another server, you can transfer the student's device from your server to that server.

There are three ways to transfer devices.

- Online Transfer: valid only for the server with Central Server Supported Mode
- Offline Transfer: valid for server with any mode.
- Assign group: valid only for Sponsor server, you can transfer device between servers through [assign Group](#).

This section introduces the method the operation steps for **Online Transfer**. As to Offline Transfer, please refer to [Offline Transfer-out](#).

**Note:** During the transfer process, the servers communicate through the central server to exchange data. The frequency of the communication is defined by the central server heartbeat interval, which defaults to 20 minutes.

**Requirements:** The servers must be activated on the same central server.

**Steps:**

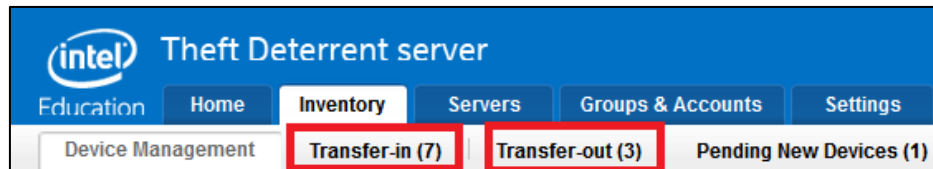


The transfer process is as follows:

1. On the original server, [request to transfer the device to another server](#).
2. On the destination server, [accept the device to be transferred in](#).

During the transfer process, a **Transfer-out** tab is displayed on the original server and a **Transfer-in** tab is displayed on the destination server. These tabs appear only when the server has devices pending to be transferred out or in.

Figure 14 – Transfer Device



If a device is locked during the transfer process, you can [transfer the locked device](#).

### 5.7.1 Steps to Transfer Device Out

To transfer a device to another server, follow these steps:

1. On the **Device Management** page, select the device that you want to transfer.
2. Click the **Transfer** button in the **Actions** area. The button might be located in **More Actions**.
3. On the **Transfer Device** window, select the destination server name from the drop-down list and input the server address. Then click **Transfer Device**.

**Note:** The server address is IP address or URL of the destination server. The client will automatically update the server address after applying the transfer school package and restart.

The device record is moved to the **Transfer-out** page under **Inventory**. Make sure that you connect the device to the destination server after it is accepted by the destination server.

When transfer completes, the device record is removed from the **Transfer-out** page and added to transfer history.

**Note:** You can only request to transfer devices in **Normal**, **About to Expire**, or **Permanent** status.

**Note:** If offline transfer device(s) with transfer-out package or turn on the auto-transfer, the transferred out device will be shown in the **Transfer-out** tab with status **Off-Transferred**. You can click **Complete Offline Transfer** to remove the device out of the list and add it to transfer history.

### 5.7.2 Steps to Transfer Device In

When a device is requesting to be transferred to your server, follow these steps to accept the device:

1. On the **Transfer-in** page under **Inventory**, select the device in **Pending Acceptance** status.
2. Click the **Accept Transfer** button in the **Actions** area. The status of the device is changed to **Awaiting check-in**.
3. Connect the device to your server to download and parse the transfer package. The device reboots automatically when completed.
4. Connect the device to your server again to complete the transfer process.

When transfer completes, the device records are moved to the **Device Management** page.

**Note:** You can only accept or reject devices in **Pending Acceptance** status. The devices in **Awaiting check-in** status can download the transfer package from either the original or the destination server.

If you failed to accept or reject a device, follow one of these solutions:

- If the status of the device is still **Pending Acceptance**, make sure that the server is connected with the central server and then accept or reject the device again.
- If the status of the device is changed to **Error**, reject the device and then re-start the transfer process from the beginning.

### 5.7.3 Steps to Transfer Locked Device

If a device is locked during the transfer process and therefore cannot download the transfer package online, you can export the transfer package from either the original or the destination server to transfer the locked device.

To transfer a locked device, follow these steps:

1. On the **Transfer-in** page or the **Transfer-out** page under **Inventory**, select the device that is locked.
2. Click the **Export School Package** button in the **Actions** area and select a location to save the package.
3. Copy the package to a removable disk and then import the package to the locked device. The device is unlocked after the package is imported successfully.
4. Connect the device to the destination server to complete the transfer process.

**Note:** You cannot export school packages for devices in **Pending acceptance** status. Make sure that you select only one device each time.

If a device is locked after it downloads the transfer package but before the transfer process is completed on the servers, unlock the device with an [Offline Boot Certificate](#).

## 6. Groups & Accounts

You can create groups and accounts to manage the access rights of server users by assigning users with different user roles and groups.

After server deployment, only the master admin can log in the server who can then create accounts for new users. It is recommended that you provide new users with different access permissions according to their responsibilities.

**Note:** You must log in as the master admin or a program admin to access this page.

### 6.1 Manage Groups

When you manage a large number of devices across multiple schools, you can create groups on the server to represent the schools and then [assign the devices to different groups](#) to manage the devices more efficiently.

**Note:** The group is read-only in Proxy server. You can create/edit/delete group to manage the devices belong to Proxy server in Sponsor server.

- **Create groups:** click the **Create Group** button, input the group information and select server and then click **Save**.
- **Edit groups:** click the group name in the table.
- **Export groups List:** click the **Export** button and save the file to local disk. You can open the file with a text editor such as excel or notepad.
- **Import groups List:** you can record the group information in a .CSV file and then import the groups to the server. Follow these steps:

Open an editor to create a .csv file or modified based on the .csv file exported.

Input the group information in the columns as follows. Make sure the format of the e-mail address is correct.

On

Group	E-mail (Optional)	Phone No. (Optional)	Description (Optional)	Contact Person (Optional)	Server (Optional)

the

**Groups** page, click the **Import Group List** button to import the groups to the server.

**Note:** If your import file contains several groups with the same group name, only the last group with the same group name is imported. If the Server information is empty, mean the group belong to Sponsor server.

### 6.2 Manage Accounts

To grant a new user the access permission to the server, you can create an account and assign certain functions and groups to the user. For Sponsor server, you can grant the account permission for the group(s) belong to Proxy server(s).

#### Steps:

To create an account, follow these steps:

1. On the **Groups & Accounts** page, click the **Accounts** tab and then click the **Create User Account** button.

2. On the **Create User Account** page, input a username.
3. Select a user role. If you select **Custom**, choose the functions that you want to assign to the user. For information about the access rights of different user roles, see [User Accounts](#).
4. There will be a random initial password for new user. You can specify an initial password here.
5. Input the user's e-mail address and select the following checkbox. The username and password will be sent to this e-mail address when you save the account.
6. Input a phone number.
7. Select groups. The user can only access the devices assigned to the selected groups.
8. Click **Save**.

**Note:** The username should be less than 50 characters in length and must not contain the following characters ' " , < > % | ? : \* / \.

The password must be 8 to 30 characters in length and must contain at least one lowercase letter [a-z], uppercase letter [A-Z], number [0-9], and special character. It must not contain sequences of the same character (e.g. aa, 33, ##) or numbers that are longer than 5 characters (e.g. 12345, 67890).

## 7. Servers

Once a Stand-alone server is registered by Proxy or non-Proxy server (legacy central server supported-mode TD server), it will serve as a Sponsor server and run as legacy Central server.

The Servers management feature is only available for a Sponsor server, including:

- [Approve new server](#)
- [Manage Proxy servers](#)
- [Manage Non-Proxy servers](#)
- [View Server Details](#)
- [View Device List](#)

### 7.1 Approve New Server

When proxy server or non-proxy server request to register at Sponsor server, the server be shown in **Pending Approvals** page.

Figure 15 – Pending Approvals Server

Proxy Servers (12)		Non-proxy Servers (14)		Pending Approvals	
All Pending Servers					
<input type="checkbox"/>	Server Name	Server Type	Registration Time	Activation Code	Status
<input type="checkbox"/>	South_Yak_Dock_F	Proxy Server	2014-04-03 20:13:47	4548f85d-f8a5-46d2-b8e8-eb4897e6df4d	Re-activating
<input type="checkbox"/>	West_Tiger_Garde	Proxy Server	2014-05-22 19:56:42	67175f32-2948-403c-a1d4-d3541c89135f	Rejected

You can accept request by clicking **Accept Server**, then the server status will become **Registered**. The activation code will be generated and you can send it to Proxy server to complete the activation.

You can also reject request by clicking **Reject Server** with some reasons or comments.

### 7.2 Manage Proxy Servers

After a proxy server activated, it will be moved to **Proxy Servers** tab. You can:

- Export Proxy List: You can export your proxy server list with detail information as .csv file.
- Re-activate Server: The reactivating Proxy server will move back to **Pending Approval** tab, waiting the proxy server request reactivation with re-activation code.
- Import Registration Package: import the registration package from the Proxy server for offline registration.
- Export Activation Package: export the activation package and applied it in Proxy server for offline activation.

### 7.3 Manage Non-proxy Servers

After a non-Proxy server activated, it will be moved to **Non-Proxy Servers** tab. You can:

- Export Proxy List: You can export your non-proxy server list and detail information as .csv file.
- Re-activate Server: The reactivating non-Proxy server will move back to **Pending Approval** tab, waiting the non-proxy server request reactivation with re-activation code.

- Import Registration Package: import the registration package from the Proxy server for offline registration.
- Export Activation Package: export the activation package and applied it in Proxy server for offline activation.

## 7.4 View Server Details

You can click the name of a **Proxy Server** or **Non-proxy Server** to details page:

- View detail information
  - Register information and activation code
  - Inventory Summary and Device History
  - Proxy server: Sync-up schedule and last sync-up time
  - Non-Proxy server: Backup schedule and last backup time
- Edit server information
- Reactivate the server
- Import Sync package: import the offline sync package from Proxy server and generate the response package for the Proxy server.

## 7.5 View Device List

You can click the number of a **Proxy server** or **Non-proxy Server** to the device list:

- **Proxy Server:** Jump to Inventory page
  - View device list according to the last sync-up result from the Proxy server.
  - Do operations for device(s) and will be applied to the Proxy server in next sync-up.
- **Non-Proxy Server**
  - View device list according to the last backup result from the Non-Proxy server.
  - Do operations (Lock/Allowing unlock/Generate unlock code) for one device and will be applied to the Non-proxy server immediately

**Note:** The device status will not be updated immediately after operation, and it will be refreshed according to the next backup

## 8. Settings

---

On the **Settings** page, users with the access permissions can configure the general, server, client and security settings.

Also, the master admin can access the advanced functions such as the following:

- Activate the server
- Back up the server
- Restore the server
- Smart client upgrade

And if your server is deployed as load balance infrastructure, Load Balance tab will be displayed with Web, database and **PGGate** servers' list and status.

For information about the access permissions of different user accounts, see [User Accounts](#).

### 8.1 General Settings

On the **General** page, you can configure the following settings.

- [Offline Boot Certificate](#)
- [Import Devices](#)
- [Import Servers](#)
- [Email Notification](#)
- [SMS Notification](#)

#### 8.1.1 Offline Boot Certificate

If a pre-activated device is locked before it is approved and managed by the server, the device is not recorded on the **Device Management** page and therefore you cannot generate an unlock code to unlock the device. You can export one or bulk of offline boot certificate(s) to unlock the device for such scenario.

**Requirements:** You can access the **Offline Boot Certificate** only if you have the right to generate unlock code/package.

#### Steps for generate one certification:

To export the **Offline Boot Certificate**, follow these steps:

1. In the **Offline Boot Certificate** area on the **General** page, select the **Hardware model** of your device.
2. Choose **Manually input the Hardware ID and Boot Tick**, and then input the **Hardware ID** and the **Boot Tick** displayed on the device lock screen.
3. Click the **Export** button to export the offline boot certificate named **tcopp.bin** to local disk.

Figure 16 – Offline Boot Certificate

Hardware model:	<input type="radio"/> Tablet device without cycle	<input checked="" type="radio"/> Others
<input checked="" type="radio"/> Manually input the Hardware ID and Boot Tick		
Hardware ID:	<input type="text"/>	(12 characters)
Boot Tick:	<input type="text"/>	

**Steps for generate bulk of certifications:**

To export bulk of **Offline Boot Certificates**, follow these steps:

1. Open an editor to create.csv file, or modified based on the .csv file exported from Device Management. The file is encoded as UTF-8 and contains one of the following columns:

Hardware ID (Must have)	Boot Tick (Must have)
-------------------------	-----------------------

Id. De hardware (Must have)	Boot Tick (Must have)
-----------------------------	-----------------------

ID do Hardware (Must have)	Boot Tick (Must have)
----------------------------	-----------------------

Donanım Kimliği (Must have)	Boot Tick (Must have)
-----------------------------	-----------------------

2. In the **Offline Boot Certificate** area on the **General** page, select the **Hardware model** of your device(s).
3. Choose **Import a raw or zipped CSV file with massive devices Hardware ID and Boot Tick**.
4. Select **Browse...** for this file and click the **Export** button to export the zip file to local disk. The zip file contains with result and tcopp.bin under folder(s) named as Hardware ID.

<input checked="" type="radio"/> Import a raw or zipped CSV file with massive devices' Hardware ID and Boot Tick.		
<input type="text" value="Select file..."/>	<input type="button" value="Browse..."/>	
		<input type="button" value="Export"/>

**Note:** Please split the CSV file if you want to export offline boot certificate for more than 50,000 devices.

**Note:** For proxy server, it will be failed to export the offline certificate:

1. For the Hardware ID is not belong to the server, it will cost some time to download the packet;
2. For the Hardware ID belong to the server, it can only export the pre-fetched packet.

To unlock the device, follow these steps:

1. Copy the offline boot certificate (tcopp.bin) to a removable device.
2. Insert the removable device to the device and import the offline boot certificate.



The device is unlocked after system reboots and you can then manage the device with the server.

### 8.1.2 Import Devices

You can import new device(s) or update device(s) information with a .csv or a zipped .csv file.

#### Steps:

1. Create a .csv file or modified based on the .csv file exported from Device Management page, which is encoded as UTF-8 and contains one of the following formats. The value(s) of Group column in the .csv file is/are only restricted to the one(s) you are authorized to access. In addition, the file can include the customized columns. For example, add three columns listed in Section [Customized Columns](#) in .csv file as follows.

Hardware ID (Must have)	Group (Optional)	Device Name (Optional)	Student Name (optional)	Serial No. (Optional)	Vendor (Optional)	Student ID No. (Optional)	Class No. (Optional)
----------------------------	---------------------	---------------------------	----------------------------	--------------------------	----------------------	------------------------------	-------------------------

Id. De hardware (Must have)	Grupo (Optional)	Nombre de dispositivo (Optional)	Nombre de estudiante (optional)	N.º de serie (Optional)	Vendor (Optional)	Student ID No. (Optional)	Class No. (Optional)
--------------------------------	---------------------	-------------------------------------	------------------------------------	----------------------------	----------------------	------------------------------	-------------------------

ID do Hardware (Must have)	Grupo (Optional)	Nome do Dispositivo (Optional)	Nome do Aluno (optional)	Número de Série (Optional)	Vendor (Optional)	Student ID No. (Optional)	Class No. (Optional)
-------------------------------	---------------------	-----------------------------------	-----------------------------	-------------------------------	----------------------	------------------------------	-------------------------

Donanım Kimliği (Must have)	Grup (Optional)	Cihaz Adı (Optional)	Öğrenci Adı (optional)	Seri No. (Optional)	Vendor (Optional)	Student ID No. (Optional)	Class No. (Optional)
--------------------------------	--------------------	-------------------------	---------------------------	------------------------	----------------------	------------------------------	-------------------------

2. Zip the csv file or split it to several files if the file is larger than 20M.
3. Select **Browse...** for this file and **Import** on the **Server** page under **Import Device(s)**.
4. Testing for import will start, then a Summary report will be shown:

**Import Device(s)**  
Select a raw or zipped csv file:

- a. How many records can be imported as new device(s)
  - b. How many records cannot be imported for it has error format
  - c. How many records are the same as the existing records in server
  - d. How many records are in conflict with the existing records. Do you want to Overwrite or skip?
  - e. How many records cannot be imported for invalid group(s)
5. You can Export Report for the testing before Commit the formal import
  6. Click **Commit** the import, then the formal import will be started.
  7. After import finished, a result will be popup to how many devices are added and how many devices are updated.

### 8.1.3 Import Servers

You can import registration package for offline register a new server or import CVS file to update the server information. This feature is only available for a Sponsor server.

#### Steps for Offline Register:

1. Select **Offline Registration Package** option
2. Select **Browse...** for the registration package from TD server and click **Import**
3. After import successfully, this server record will be imported under **Servers->Proxy Servers** or **Servers -> Non-Proxy Servers** tab
4. Finish the offline activation with the offline activation package exported from the server.

#### Steps for Update Server Information:

1. Create a .csv file or modified based on the .csv file exported from **Servers** page, which is encoded as UTF-8 and contains one of the following formats.
  1. Server Name: Must to Have
  2. Server Type: Proxy or Non-Proxy
  3. Other server information is optional.
2. Zip the csv file or split it to several files if the file is larger than 20M.
3. Select **raw or zipped csv file** option
4. Select **Browse...** for this file and click **Import**.
5. After testing for import complete, you can click **Commit** the formal import
6. After import finished, a result will be popup to how many servers how many servers are updated.

### 8.1.4 Email Notification

You can set up the e-mail notification to receive a summary report of the devices regularly. The report contains the following information:

- The devices that have been automatically or manually locked in the past few days.
- The devices that have not checked in with the server in the past few days.
- The last time when the server was backed up successfully.

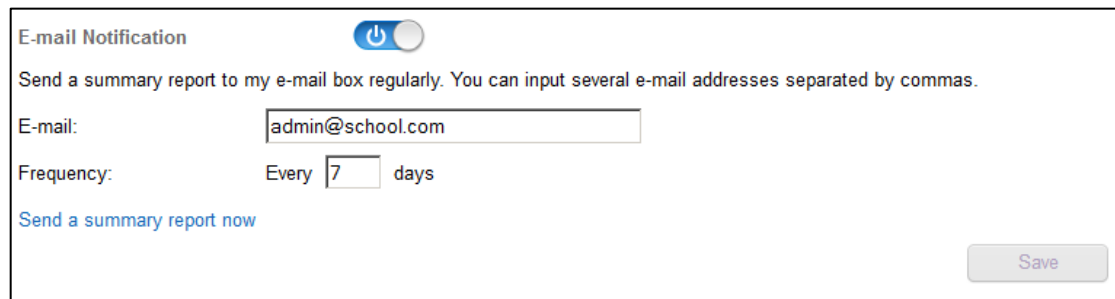
**Requirements:** The [e-mail server must be set up](#) before you can turn on the **E-mail Notification** function.

#### Steps:

To set up the e-mail notification on the **General** page, follow these steps:

1. Turn on the **E-mail Notification** function.
2. Input one or multiple e-mail addresses to receive the notifications. Separate the e-mail addresses with comma and do not input space between e-mail addresses.
3. Input a number to define the frequency of the notification.
4. Click the **Save** button.

**Figure 17 – Set Up E-mail Notification**



**E-mail Notification** ☒

Send a summary report to my e-mail box regularly. You can input several e-mail addresses separated by commas.

E-mail:

Frequency: Every  days

[Send a summary report now](#)

[Save](#)

After you complete the settings, a **Send a summary report now** link appears on the **General** page. You can click the link to send a summary report to the e-mail address immediately. Otherwise, the report is not sent until 12:00 PM after the number of days configured in the frequency box.

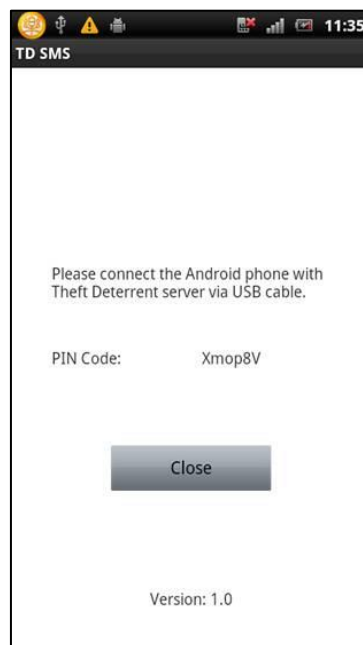
### 8.1.5 SMS Notification

Besides the email notification, you can also choose to receive similar SMS summary reports with in mobile phones

#### Requirements:

1. Contact the Support personnel for assistance in configuring the server, installing Android Debug Bridge and Android phone's driver to support the SMS Notification.
2. Install the **TD SMS** application to the Android phone, and then connect the Android phone with server through USB cable.

**Figure 18 – TD SMS application in Android Phone**



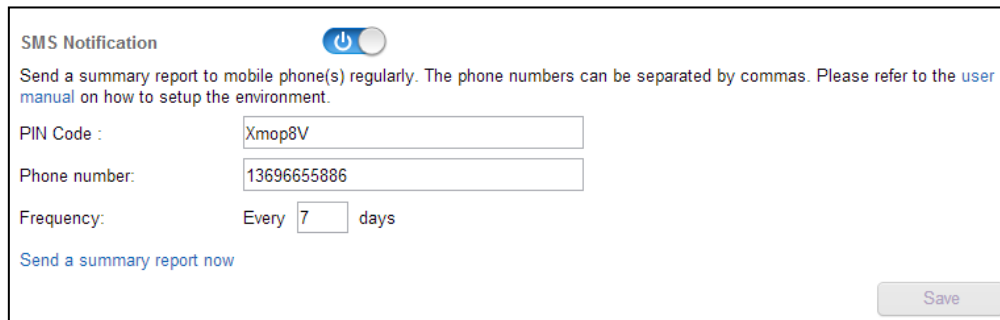
#### Steps:

To set up the SMS notification on the **General** page, follow these steps:

1. Turn on the SMS Notification function.
2. Input the PIN Code of the connected Android phone used to send summary reports.
3. Input the phone numbers of your receivers. Separate them with commas.

4. Set the frequency of the notification.
5. Click the Save button to finish.

**Figure 19 – Set Up SMS Notification**



The screenshot shows the 'SMS Notification' configuration window. At the top, there is a toggle switch labeled 'SMS Notification' which is currently turned on. Below the toggle, a text instruction reads: 'Send a summary report to mobile phone(s) regularly. The phone numbers can be separated by commas. Please refer to the [user manual](#) on how to setup the environment.' The form contains three input fields: 'PIN Code' with the value 'Xmop8V', 'Phone number' with the value '13696655886', and 'Frequency' set to 'Every 7 days'. A blue link 'Send a summary report now' is located below the frequency field. A 'Save' button is positioned in the bottom right corner of the form.

After all the above steps are finished, a **Send a summary report now** link appears. You can click the link to send a summary report to the receivers immediately. Otherwise, the report will be sent until 12:00 PM after the number of days configured in the frequency box.

## 8.2 Server Settings

On the **Server** page, you can configure the following settings for the server.

- [Server Sync-up](#)
- [Offline Synchronization](#)
- [Automatic Server Broadcast](#)
- [Automatic Device Approval](#)
- [E-mail Server](#)
- [Support E-mail](#)

- [Customized Columns](#)
- [Geo Location Database & API Key](#)

Once the settings are configured correctly, minimal manual changes are needed.

**Note:** The settings of a sponsor server only apply to itself and will not impact to its proxy servers.

### 8.2.1 Server Sync-up

**Requirement:** The feature is only available for Proxy server.

After Proxy server activated, the sync-up schedule is initialized to a random time with daily frequency. You can set the regular fully sync-up frequency or manual synchronize with sponsor server immediately by clicking **Sync-up Now**.

**Figure 20 – Set Up Sync-up**

Except the automatically and manually fully sync-up, the incremental sync-up is enabled by default to automatically sync-up with Sponsor server in the background when the connectivity is setup.

### 8.2.2 Offline Synchronization

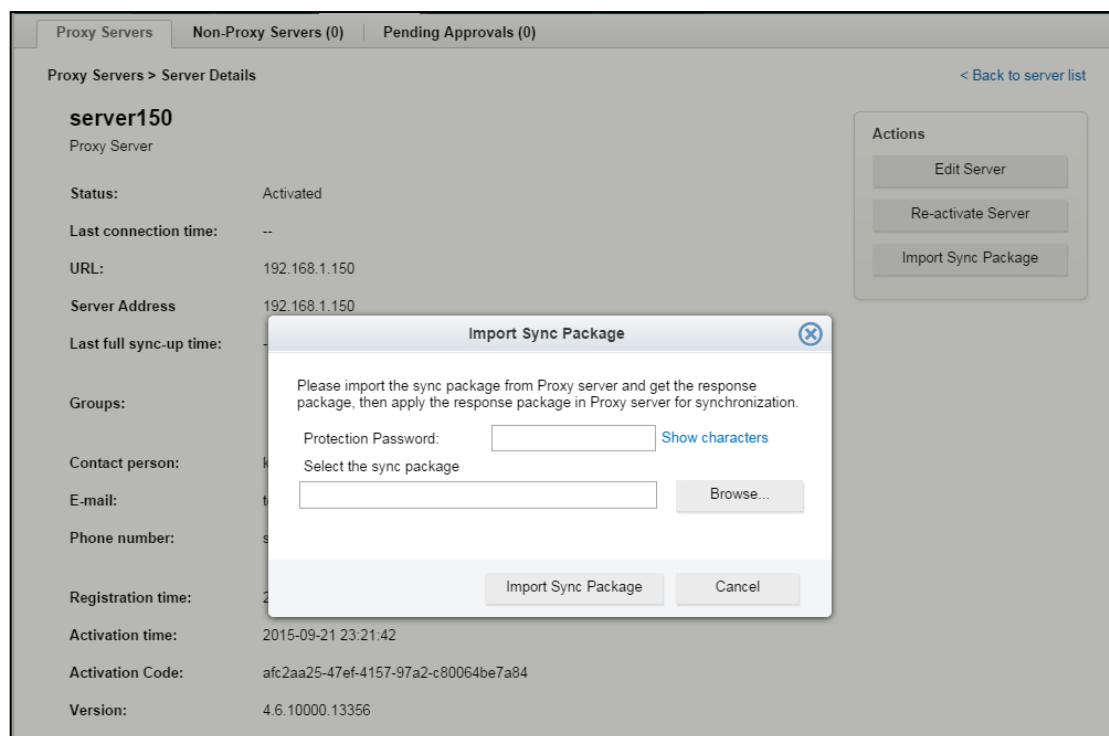
**Requirement:** The feature is only available for Proxy server.

If the Proxy server cannot connect with Sponsor in online mode, you can use offline method to do the synchronization between Proxy and Sponsor.

#### Steps:

1. In Proxy server, export the sync package in the Offline Synchronization setting.

2. In Sponsor server, import the sync package and generate response package under Server detail page.



3. In Proxy server, import the response package in the Offline Synchronization setting.

### 8.2.3 Set Up Automatic Server Broadcast

You can set up the server to broadcast its IP address or URL in LAN so that the devices in the same network will be able to detect and connect to this server automatically.

#### Requirements:

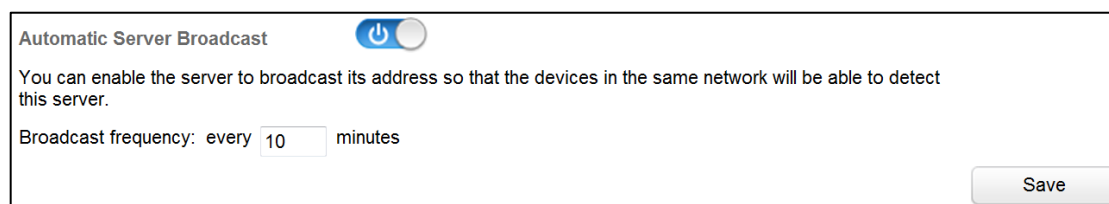
- The master admin must [set up the Server Name & Address](#).
- The server and the clients are deployed in LAN.

#### Steps:

To set up the **Automatic Server Broadcast** function, follow these steps:

1. Turn on the **Automatic Server Broadcast** function on the **Server** page under **Settings**.
2. Input a number to define the frequency (in minutes).
3. Click the **Save** button.

Figure 21 – Automatic Server Broadcast



### 8.2.4 Set Up Automatic Device Approval

You can set up the **Automatic Device Approval** function so that the devices in **Inactive** status are activated automatically when they connect with the server.

#### Steps:

To set up the **Automatic Device Approval** function, follow these steps:

4. Turn on the **Automatic Device Approval** function on the **Server** page under **Settings**.
5. Select whether you want to always approve new devices automatically or approve new devices automatically till a certain date.
6. Click the **Save** button.

**Note:** The server cannot automatically approve the devices that are installed with an earlier version of the client or have hardware errors. In such cases, you must [approve or reject the devices](#) manually.

**Figure 22 – Automatic Device Approval**



### 8.2.5 Set Up E-mail Server

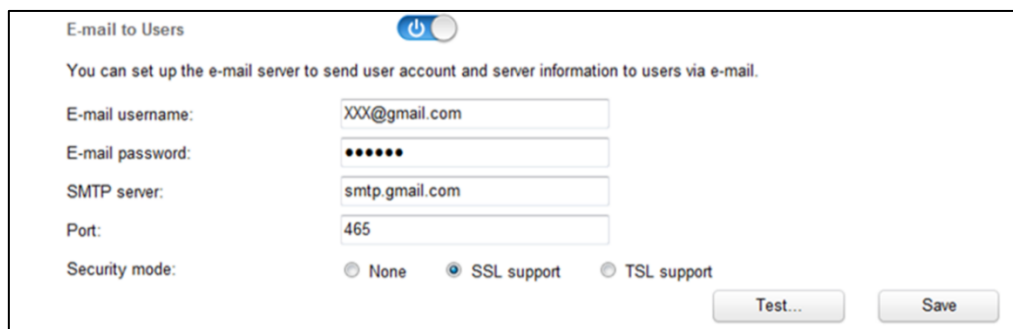
You can set up the e-mail server so that the server can send out e-mails when a user sets up e-mail notifications, forgot his/her password, creates user accounts, etc.

#### Steps:

To set up the e-mail server, input the following information and then click **Save**.

- **E-mail username:** the e-mail address of your e-mail account
- **E-mail password:** the password of your e-mail account
- **SMTP server:** the hostname of the SMTP server.
- **Port:** the port number of the SMTP server.
- **Security Mode:** select a security mode.

**Figure 23 – Set Up E-mail Server**



### 8.2.6 Support E-mail

You can set up the **Support E-mail** function to regularly send your server configuration information as an email to Theft Deterrent support team ([tdsupport@intel.com](mailto:tdsupport@intel.com)) and your own support e-mail address(es).

**Requirements:** The [e-mail server must be set up](#) before you can turn on the **Support E-mail** function.

#### Steps:

To set up the **Support E-mail** function on the **Server** page, follow these steps:

1. Turn on the **Support E-mail** function.
2. If you want to send your server configuration mail to your own e-mail addresses besides Theft Deterrent support team, you can input one or multiple e-mail addresses separated by commas.
3. Input a number to define the frequency of the sending email.
4. Click the **Save** button.

**Figure 24 – Set Up E-mail Server**

**Support E-mail** ☒

The server configuration mail will be sent to Theft Deterrent support team (tdsupport@intel.com) regularly if turn on the feature. You can add your own support e-mail address(es) to receive the mail.

E-mail:

Frequency: Every  days

[Send a support e-mail now](#)

**Save**

**Note:** Every time you **Save** settings, you can choose to **Send a summary report now** by clicking the corresponding link.

## 8.2.7 Customized Columns

This function could help you to add **some** columns to each device in order to attach customized information for devices **and students**.

### Steps:

To set up the **Customized Columns** function on the **Server** page, follow these steps:

1. Turn on one or more customized column settings.
2. Input the title of your customized column for each enabled setting. Make sure the name is different from existing ones.
3. **Select its property in student page, like visibility, editable, mandatory or not.**
4. Click the **Save** button.

**Figure 25 – Set up Customized Columns**

**Customized Columns**

You can add up to 10 customized columns for a device. Please avoid the use of existing column's title for your customized columns.

	Property on student login page
Column 1: <input checked="" type="checkbox"/> <input type="text" value="Vender"/>	Invisible
Column 2: <input checked="" type="checkbox"/> <input type="text" value="Student ID No."/>	Read-only
Column 3: <input checked="" type="checkbox"/> <input type="text" value="Class No."/>	Editable as optional
Column 4: <input type="checkbox"/> <input type="text"/>	

5. On the **Inventory** page, you can display the customized column(s) by checking the customized column's title in the drop-down list.



Figure 26 – Display Customized Columns

Device Management

Transfer-in (9)

Transfer-out (17)

Pending New Devices (3)

All devices

Select all 162 devices

☐

Hardware ID

Vendor

Device Name

Hardware Model

Gateway

Last Check-in

Status

☐

99C4330000C7

mobile

CMPC-01-199

Unknown classmate P

202.126.210.184

2014-06-28

☐

877C7D0000C3

CMPC-00-195

Clamshell

61.137.211.173

2014-01-23

☐

E8095F0000C2

CMPC-01-194

Clamshell

61.90.109.187

2014-01-12

☐

210DB80000C1

CMPC-01-193

Clamshell

211.226.69.207

2013-12-27

☐

D256C50000BF

CMPC-00-191

Unknown classmate P

211.139.191.194

2013-12-29

☐

DD74E40000BE

CMPC-01-190

Clamshell

211.38.53.57

2014-04-30

☐

298B7C0000BD

CMPC-01-189

Tablet

211.151.252.225

2014-03-13

☐

9BB6890000BC

CMPC-01-188

Clamshell

211.247.252.52

2014-05-08

☐

B3569C0000BB

CMPC-01-187

Not a classmate PC

202.176.43.95

2014-05-09

☐

1DA36E0000BA

CMPC-00-186

Unknown classmate P

61.5.253.234

2014-05-02

☐

44A0140000B9

CMPC-01-185

Unknown classmate P

61.221.40.20

2014-01-08

☐

FB4CBD0000B8

CMPC-01-184

Clamshell

61.10.161.167

2014-05-07

☐

836A5D0000B7

CMPC-01-183

Convertible

211.171.38.38

2013-12-28

☐

C5135D0000B6

CMPC-00-182

Convertible

202.202.132.25

2014-05-02

☐

F7A76C0000B5

CMPC-01-181

Convertible

202.213.179.101

2014-06-21

☐ Show All

☒ Hardware ID

☐ Group

☒ Device Name

☐ Student Name

☐ Serial No.

☒ Hardware Model

☐ IP Address

☒ Gateway

☒ Last Check-in

☐ Expiration Date

☐ Remaining Cycles

☐ Client Version

☒ Status

☒ Vendor

☐ Student ID No.

☐ Class No.

Reset to default

Selected Devices: 0 / 162

Page 1 of 11

15

6. You can modify the customized information for each device by viewing its Device Details and clicking **Edit Device** button. Or you can import the customized information in a batch through [importing devices](#) function.

### 8.2.8 Geo Location Database & API Key

You can configure the two location device methods if required:

- IP based location: need import the Maxmind database to enable the feature. It will be used for device location if the device does not provided any GPS data and no WiFi location technology is enabled.
- WiFi AP based location: need valid the Google Geo-location API Key to enable the feature. If will be used for device location if the device does not provide any GPS data. Moreover, if the Tdserver cannot connect with Google server directly, you need setup the Proxy server to enable the connectivity.

### Geo Location Database & API Key

Theft Deterrent server provides several methods for location devices without GPS. You can enable the Maxmind IP based location or utilizing Google WiFi AP based location technology.

Maxmind Technology ☐

Please import Maxmind database to enable the IP based location. GeoLite2 data created by Maxmind is included, refer to <http://www.maxmind.com>, you can download the database from [here](#).

Maxmind Database:

Google ☐

Please set the Google API Key to enable the Google WiFi AP based location. And please configure the proxy server to enable the connectivity between Theft Deterrent server and Google server if the server cannot connect with Google directly.

Google API Key:

Google Proxy Setting ☐

You can set up the internet proxy server for connect to internet.

Address:

Port:

User Name:

Password:

## 8.3 Client Settings

On the **Client** page, you can configure the following settings for the client:

- [Global certificate](#)
- [Check-in Interval](#)
- [Password protection](#)
- [Android Lock Screen Message](#)
- [Geo-fencing Policy](#)
- [Student Unlock Code](#)

Once the settings are configured correctly, minimal manual changes are needed.

**Note:** The client settings of a sponsor server only apply to the devices belong to Sponsor server and will not be impact to devices belong to its proxy servers.

### 8.3.1 Configure Global Certificate

You can configure the values of the global certificate, which is downloaded automatically by devices in **About to Expire** status to renew their security policy. Also, you can configure the **Expiration warning threshold** to define when a device would enter the **About to Expire** status.

For security reasons, you must also define the maximum number of global certificates that a device can download in a certain time period by configuring the **Boot certificate limit**.

For more information about the security policy, see [How Theft Deterrent server Works](#).

**Figure 27 – Global Certificate**

**Global Certificate**

You can set up the global certificate for all devices. The devices that are about to expire will request for the global certificate automatically.

Certificate expiration duration:  days

Total authorized cycles:  for PC,  for tablet with cycle.

Expiration warning threshold:  days, and/or  cycles remaining

Boot certificate limit:  times within  days

### 8.3.2 Configure Check-in Interval

When a device is connected with the server, it checks in with the server regularly to see if there is a new certificate to download from the server. You can set up the check-in interval (in minutes) for devices in different status.

**Figure 28 – Check-in Interval**

**Check-in Interval**

You can set up the interval for devices in different status to check-in with the server automatically.

Device is normal:  minutes

Device is about to expire:  minutes

Device cannot connect to server:  minutes

### 8.3.3 Set Client Password Protection

You can set a password to protect the client. The password is required when a user want to configure or uninstall the client. The password must be less than 30 characters in length.

### 8.3.4 Android Lock Screen Message

You can define customize the message that will be shown at Android device's lock screen. The message must less than 128 characters in length. Please notice only client newer than specific version and Android device can support this feature.

### 8.3.5 Geo-fencing Policy

You can configure the Geo-fencing policy, so when the device out of the specific range, it will be warned and even locked after exceed the warning times. Please notice only client newer than specific version can support this feature.

Now only AP based fencing is supported. You can configure:

- Scanning interval.
- Warning times till lock the device if AP is out of the range
- List of AP BSSID in the school. You need add MAC address for your school in the list.

GEO Fencing Policy

Please configure scanning interval, warning times before lock the device and BSSID/MAC Address for the AP or WIFI Hot Pot in your school.

Scanning Interval: 5 minutes

Lock device if AP out of range after 6 times

School AP BSSID List:

- 08-00-27-EA-17-30
- 08-00-27-3F-A4-83
- 07-00-27-F3-82-B2

Add

Remove

✓ Saved successfully.

Save

### 8.3.6 Configure Student Unlock Code

You can enable students to generate unlock codes from the server webpage for student. Also, you can set the maximum number of times that a student can generate unlock codes within a certain time period.

Figure 29 – Student Unlock Code

Student Unlock Code

You can enable students to generate unlock code(s) from the Theft Deterrent server student webpage. Also, you can set the maximum number of times that a student can generate unlock code(s).

Unlock Code limit: 6 times within 6 days

☒ The Student Name and Email are mandatory.

Save

**Note:** The student name and email in webpage could be configured to be mandatory.

### 8.3.7 Unknown Device Remote Unlock

Intel® Education tablets that are locked automatically can be unlocked remotely through the network and no action is required on the server. However, if a pre-activated device is locked before it is approved and managed by the server, you must turn on **Unknown Device Remote Unlock** to enable the remote unlocking function for the device.

Also, configure the following settings:

**Enable the function for devices pre-activated with a Public Key not in the server keystore.**


- By default, the function only unlocks devices pre-activated with a Public Key in server keystore. For devices activated with a different Public Key, you can enable the function by selecting this option and importing the [Transfer-in package](#).

**The maximum Boot Tick supported:**

- For security reasons, you must set a **Boot Tick** number so that only the unknown devices with a Boot Tick smaller than or equals to this number can be unlocked remotely.

**Figure 30 – Unknown Device Remote Unlock**

Unknown Device Remote Unlock



You can enable the remote unlock function for tablet devices that are not managed by the server yet if the clients are pre-activated with a Public Key associated with the server.

☒ Enable the function for devices pre-activated with a Public Key not in the server keystore.

The maximum Boot Tick supported:

Save

## 8.4 Security Settings

You can access the following functions on the **Security** page under **Settings**.

- [Update Public Key](#)
- [Update Shared Secret](#)
- [Export the Public Key](#)
- [Import pre-activated package](#)
- [Import crash recovery package](#)
- [Offline Transfer](#)

These settings would affect the devices managed by the server. Only use these settings or tools if you are an advanced user.

### 8.4.1 Update Public Key

If you suspect that the server key pair (public key and private key) is compromised, update the key pair on both the server and the devices with the **Update Public Key** function to keep your server secure. This feature is not available for Proxy server.

**Requirements:** Only when the server in standalone mode or registered to central server with version<=3.5, the master admin can access the Update Public Key feature.

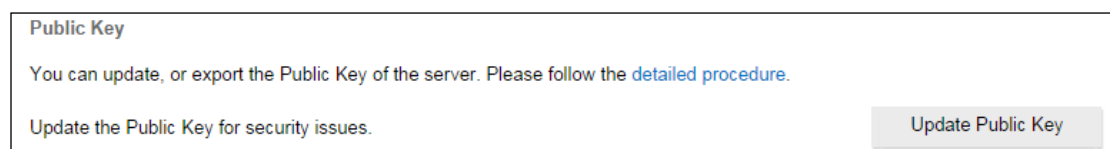
#### Steps:

You must first update the key pair on the server and then update the server Public Key on the devices accordingly.

Firstly, update the key pair on the server with the following procedures:

- If your server is not activated on the central server, follow these steps:
  1. On the **Security** page, click the **Update Public Key** button to update the key pair on the server.
  2. On the **Home** page, you will see a notification showing “Theft Deterrent server Public Key is updated successfully.”
- If your server is activated on the central server, follow these steps:
  1. On the **Security** page, click the **Update Public Key** button to send the update Public Key request to the central server.
  2. When central server admin approves your request, you will see a notification showing “Theft Deterrent server Public Key is updated successfully.” On the **Home** page.

**Figure 31 – Update Public Key**



Then, update the server Public Key on the devices with the following procedures:

- If the devices are not locked, connect the devices to the server to download and update the server Public Key on the devices automatically.
- If the devices are locked, follow these steps to update the server Public Key on the devices:
  1. On the **Security** page, click the **Synchronize Packages** button.
  2. On the **Package Sync** page, select a device that is locked.

3. Click the **Export Public Key Package** button to export a **tcopp.bin** file to local disk.
4. Copy the **tcopp.bin** file to a removable device.
5. Inset the removable device to the locked device and import the **tcopp.bin** file to update the server Public Key on this device.

**Note:** You can only select one device to update Public Key offline every time. This update process does not unlock the device.

**Figure 32 – Update Public Key Offline**

Device Management (432)   Transfer-in (18)   Transfer-out (17)   Pending New Devices (9)   Package Sync X									
Package Sync									
Select all 432 devices									
<input type="checkbox"/>	Hardware ID	Group	Device Name	Serial No.	IP Address	Last Check	Expiration Date	Remaining	Status
<input type="checkbox"/>	872AD80001F	Applegate Primary	CMPC-00-4	24ddb2dc-0ed0-4	10.216.54.159	2013-06-01	2013-12-22	6381	✓
<input type="checkbox"/>	088B710001F	Grant High School	CMPC-01-4	49f5fed4-00ea-4b	10.216.36.17	2013-04-14	2014-04-07	9375	✓
<input checked="" type="checkbox"/>	6C48C10001F	Grant High School	CMPC-01-4	d852378d-a040-4	10.216.152.149	2013-03-20	2014-03-04	1990	✓
<input type="checkbox"/>	6569610001F	Grant High School	CMPC-01-4	88947622-ea8b-4	10.216.105.66	2013-05-01	2013-08-19	1792	⚠
<input type="checkbox"/>	2CA2130001E	Grant High School	CMPC-00-4	82143ca6-6c11-4	10.216.104.175	2013-05-04	2013-09-15	6892	✓
<input type="checkbox"/>	7FC3B80001E	Middle School 001C	CMPC-00-4	81118765-35a0-4	192.168.220.79	2013-04-14	2014-01-22	4359	✓
<input type="checkbox"/>	6954370001E	Middle School 001C	CMPC-01-4	cc74f331-5672-4c	192.168.168.215	2013-07-11	2013-11-19	497	✓
<input type="checkbox"/>	3289D80001E	Grant High School	CMPC-00-4	31e3c447-03f0-4	10.216.140.14	2013-06-22	2014-04-18	7499	⚠
<input type="checkbox"/>	FE6A390001E	Middle School 001C	CMPC-00-4	c290e037-e532-4	10.216.30.149	2013-03-06	2013-09-27	6688	✓
<input type="checkbox"/>	ABC2900001E	Middle School 001C	CMPC-00-4	47505bce-fd07-4	192.168.201.202	2013-01-08	2013-12-12	6344	⚠

Search & Filter

All devices  
All status  
Enter criteria...

Actions

Update Shared Secret  
Export Shared Secret  
Export Public Key Package

## 8.4.2 Update Shared Secret

It is recommended that you update the **Shared Secret** of a device when you encounter the following unlock code problems:

- Cannot generate unlock code for the device and the warning message suggests that the **Shared Secret** is invalid or does not exist.
- Failed to unlock the device with the unlock code.

**Note:** The **Shared Secret** is a 128-digit random number generated by the server for each client. The **Shared Secret** is unique for each client and is stored on both the client and the server.

**Note:** This feature is not available for Proxy server.

### Steps:

To update the **Shared Secret** of a device, follow this procedure:

Firstly, generate a new **Shared Secret** on the server with the following steps:

1. On the **Security** page, click the **Synchronize Packages** button.
2. On the **Package Sync** page, select the device that you want to update the **Shared Secret** for.
3. Click the **Update Shared Secret** button.

Then, update the **Shared Secret** on the device with this new **Shared Secret** generated on the server. Follow these steps:

- If the device is not locked, connect the device to the server to download and update the **Shared Secret** automatically.
- If the device is locked, follow these steps to update the **Shared Secret** on the device:
  1. On the **Package Sync** page, select the device that is locked.
  2. Click the **Export Shared Secret** button to export a **tcopp.bin** file to local disk.

- Copy the **tcopp.bin** file to a removable device.
- Insert the removable device to the locked device and import the **tcopp.bin** file to update the **Shared Secret**.

**Note:** You can only select one device to export the **Shared Secret** every time. This update process does not unlock the device.

Figure 33 – Update Shared Secret

Device Management (432) | Transfer-in (18) | Transfer-out (17) | Pending New Devices (9) | Package Sync X

Package Sync [Select all 432 devices](#)

Hardware ID	Group	Device Name	Serial No.	IP Address	Last Check	Expiration Date	Remaining Time	Status
872AD80001F	Applegate Primary	CMPC-00-4	24ddb2dc-0ed0-4	10.216.54.159	2013-06-01	2013-12-22	6381	✓
088B710001F	Grant High School	CMPC-01-4	49f5fed4-00ea-4b	10.216.36.17	2013-04-14	2014-04-07	9375	✓
6C48C10001F	Grant High School	CMPC-01-4	d852378d-a040-4	10.216.152.149	2013-03-20	2014-03-04	1990	✓
6569610001F	Grant High School	CMPC-01-4	88947622-ea8b-4	10.216.105.66	2013-05-01	2013-08-19	1792	⚠
2CA2130001E	Grant High School	CMPC-00-4	82143ca6-6c11-4	10.216.104.175	2013-05-04	2013-09-15	6892	✓
7FC3B80001E	Middle School 001C	CMPC-00-4	81118765-35a0-4	192.168.220.79	2013-04-14	2014-01-22	4359	✓
6954370001E	Middle School 001C	CMPC-01-4	cc74f331-5672-4	192.168.168.215	2013-07-11	2013-11-19	497	✓
3289D80001E	Grant High School	CMPC-00-4	31e3c447-03f0-4	10.216.140.14	2013-06-22	2014-04-18	7499	?
FE6A390001E	Middle School 001C	CMPC-00-4	c290e037-e532-4	10.216.30.149	2013-03-06	2013-09-27	6688	✓
ABC2900001E	Middle School 001C	CMPC-00-4	47505bce-fd07-4	192.168.201.202	2013-01-08	2013-12-12	6344	👛

Search & Filter

All devices ▾

All status ▾

Enter criteria... 🔍

Actions

Update Shared Secret

Export Shared Secret

Export Public Key Package

### 8.4.3 Export the Public Key

The Server and Root Public Key are required under the following conditions:

- The server public key:** is required when you generate crash recovery package or pre-activation in the manufactory line.
- The root public key:** is required when pre-activation in the manufactory line.

#### Steps:

To export the server and/or root public key, follow these steps:

- On the **Security** Page, click the **Export** button in the Public Key area.
- Select the Server Public Key and/or the Root Public Key you want to export.
- Click the **Export** Button to export the server Public Key (file named as Pub\_Key.bin) and/or Root Server Public Key (file named as CmpcRoot.pubkey) to local disk for further use.

Figure 34 – Export the Public Key

Export the Public Key

☐ Export the Server Public Key for crash recovery or pre-activation.

☐ Export the Root Public Key for pre-activation.

Export Cancel

### 8.4.4 Import Pre-activated Package

If some devices are pre-activated in factory with a Public Key not in the server keystore, you must import the pre-activated package to your server to manage these pre-activated devices.



If your server has been activated on the central server, the pre-activated package has been imported to your server during the activation process and no further action is required. Otherwise, you must import the package to the server manually as follows.

For the operation steps of importing Pre-activated Package, please follow the steps of importing [Offline Transfer-in Package](#).

**Note:** You must not rename the pre-activated package. The package is named as follows: **tcopp\_XXXXXXXXXXXXXXXXXXXXX\_XXXXXXXXXXXXXXXXXXXXX.bin**.

After you approve the pre-activated devices, they will download and parse the pre-activated package automatically. You can then manage these devices by using the server.

**Note:** The pre-activated packages become invalid once the [server Public Key is updated](#). In such cases, follow the steps above to request and import the latest pre-activated package again.

### 8.4.5 Recover Crashed Server

If your server crashed and the server key pair is lost permanently, install a new server to replace the crashed one by using the crash recovery function.

It is recommended that you use this function only if the server that crashed was running with the **Stand-alone** mode. Otherwise, you can [reactivate the new server](#) to replace the crashed one.

Or for a Proxy server, you can simply recover a crashed server with another way:

- Install a new Proxy server and register to the same Sponsor server
- Assign all devices/groups belong to crashed Proxy server to the new Proxy server.

#### Requirements:

To use the crash recovery function, you must obtain the **Provision Number** of the crashed server. The **Provision Number** is a series of characters converted from the server Public Key. You can find the **Provision Number** with the tool provided for the server or on device lock screens.

If the [server Public Key has been updated](#) before the server crashed and some devices have not updated their Public Keys accordingly, the server would obtain more than one **Provision Number**.

For the operation steps of importing Crash Recovery Package, please follow the steps of importing [Offline Transfer-in Package](#).

### 8.4.6 Offline Transfer

If you have Crash recovery or Pre-activate package, which can be used to transfer the device from current TDserver to other TDserver, or from other TDserver to current TDserver, you can enable the Offline Transfer function. If your server is Central Server Supported Mode, the [online transfer](#) is enabled at the same time.

#### 8.4.6.1 Offline Transfer-in

If you want to transfer in some devices from the other or previous crashed server, you can use the offline Transfer-in function with the following steps:

#### Steps:

1. On the **Security** page under **Settings**, select **Transfer-in Package** in the **Transfer Packages** area.

**Figure 35 – Import Transfer-in Package**

Transfer Packages

You can import the Transfer-in package for pre-activate or crash recovery, Transfer-out packages for offline device transfer. Please refer to the [detailed procedure](#).

Select Operation: ☒ Transfer-in Package ☐ Transfer-out Package

Import Transfer-in Package:

[View Transfer-in Package](#)

2. Click the **Browse** button to locate the **tcopp.bin** or **tcopp\_XXXXXXXXXXXXXXXXXXXX\_XXXXXXXXXXXXXXXXXXXX.bin** file. For **tcopp.bin** file, input **Provision Number** in the blank area.

**Figure 36 – Import Transfer-in Package**

Transfer Packages

You can import the Transfer-in package for pre-activate or crash recovery, Transfer-out packages for offline device transfer. Please refer to the [detailed procedure](#).

Select Operation: ☒ Transfer-in Package ☐ Transfer-out Package

Import Transfer-in Package:

Provision Number:  (20 characters)

[View Transfer-in Package](#)

3. Click the **Import** button.
4. You can view all imported transfer-in packages by clicking the **View Transfer-in Package**

**Figure 37 – View Transfer-in Package**

Transfer-in Package		
Source Provision Number	Destination Provision Number	Package Name
040cf8ef1c85835c475a	80ddb6225f90e9f66727	tcopp_80ddb6225f90e9f66727_040cf8ef1c85835c475a.bin
f5f4186e85879aa1d8ba	80ddb6225f90e9f66727	tcopp_80ddb6225f90e9f66727_f5f4186e85879aa1d8ba.bin
<div> <span>⏪</span> <span>Page 1 of 1</span> <span>⏩</span> <span>100</span> </div>		
<div>Close</div>		

**Note:** If a device with unmatched provision number tries to connect with the server, TD server will check whether the transfer-in package applied to the device or not. After the device successfully downloads and applies the transfer-in package, the device will appear as a new device under **Inventory**.

#### 8.4.6.2 Offline Transfer-out

If you want to transfer some devices managed by your TD server to the other server(s), you can use the offline Transfer-out function with the following steps:

## Steps:

At first, Import the transfer-out package to your TD server with the following steps:

1. On the **Security** page under **Settings**, select **Transfer-out Package** in the **Transfer Packages** area.

Figure 38 – Import Transfer-out Package

The screenshot shows the 'Transfer Packages' section of a web interface. It includes a heading 'Transfer Packages' and a paragraph explaining the purpose of transfer-in and transfer-out packages. Below this, there are two radio buttons for 'Select Operation': 'Transfer-in Package' and 'Transfer-out Package'. The 'Transfer-out Package' option is selected and highlighted with a red box. Underneath, there is a text input field for 'Import Transfer-out Package' containing 'tcopp.bin', a 'Browse...' button, and an 'Import' button. A 'Provision Number' field is also present, with a note '(20 characters)'. A link 'View Transfer-out Package' is at the bottom.

2. Click the **Browse** button to locate the **tcopp.bin** or **tcopp\_XXXXXXXXXXXXXXXXXXXXX\_XXXXXXXXXXXXXXXXXXXXX.bin** file. For **tcopp.bin** file, input Provision Number of the **tcopp.bin** in the blank area.

Figure 39 – Import Transfer-out package

This screenshot is similar to Figure 38, showing the 'Transfer Packages' page. The 'Transfer-out Package' option is selected. The 'Import Transfer-out Package' field contains 'tcopp.bin'. The 'Source Provision Number' field, which is highlighted with a red box, is currently empty. It has a note '(20 characters)' next to it. The 'Browse...' and 'Import' buttons are visible, along with the 'View Transfer-out Package' link.

3. Click the **Import** button.
4. If there is no existing server relative with the package, you need input the destination server name and URL on the pop-up window.

Figure 40 – Input Destination server name and URL

The screenshot shows a pop-up window titled 'Transfer-out Package'. It contains instructions to 'Input the destination server name and URL for the transfer-out package.' Below this, there are two radio buttons for 'Select Operation': 'New server' (selected) and 'Existing server'. There are two text input fields: 'Destination Server' with a placeholder 'Enter server name...' and 'Destination Server URL' with a placeholder 'Enter URL...'. At the bottom, there are 'OK' and 'Cancel' buttons.

**Note:** You can overwrite transfer-out package for an existing destination server by selecting the **Existing Server** button in case of Public Key of the server was updated.

5. You can view all imported transfer-out packages by clicking the **View Transfer-out Package**.

Figure 41 – View Transfer-out Package

Source Provision Number	Destination Provision Number	Destination Server Name	Destination Server URL
F5F4186E85879AA1D8BA	80DDB6225F90E9F66727	server151	https://151

Page 1 of 1

Close

**Note:** You can click the **Destination Server Name** and **Destination Server URL** to change settings according to the destination server you choose.

Secondly, select the devices you want to transfer out and complete the transfer process with the following steps:

1. On the **Device Management** page under **Inventory**, select the devices you want to transfer out and click the **Transfer** button.
2. On the pop-up window, select **Offline Transfer** if your server is **Central Server Supported mode**. Then select the destination server name and URL, and click **Transfer** button.

Figure 42 – Transfer Device under two modes

**With Central Server Supported**

Transfer the selected device(s) to another Theft Deterrent server.

Select Operation:

☐ Online Transfer ☒ Offline Transfer

Destination Server:

Select server...

You can track the transfer status of the device(s) in the Device Transfer-out page.

Transfer Cancel

**Without Central Server Supported**

Transfer the selected device(s) to another Theft Deterrent server managed by the same Central Server.

Destination server:

server150

Destination server url:

https://192.168.1.150

You can track the transfer status of the device(s) in the Device Transfer-out page.

Transfer Cancel

3. The selected devices will be moved to **Transfer-out** page under **Inventory** with status **Transferring**.
4. Once devices connect with your TD server, they will automatically download the transfer-out packages and their statuses will change to **Downloading**.
5. If the devices reboot and connect with your TD server again, the transfer-out process will be confirmed as complete and these devices will be moved out of device list.
6. Once the device(s) complete the transfer, you can click **View History** to view the transfer history.

**Note:** You can manually finish transfer by clicking the **Complete Offline Transfer** button in case of any exception happened to block the process complete automatically. Devices with status **Transferring** or **Downloading** will be moved out of device list.

Figure 43 – Transfer-out page

The screenshot displays the 'Transfer-out' page of the Intel Theft Deterrent server. The page header includes the Intel logo, 'Theft Deterrent server', and navigation links for 'Education', 'Home', 'Inventory', 'Groups & Accounts', and 'Settings'. The user is logged in as 'linda'. The main content area shows a table of devices with the following columns: Hardware ID, Destination Server, Original Group, Device Name, IP Address, and Status. The table lists 1621 devices, with the first 15 visible. The 'Complete Offline Transfer' button is highlighted in red. The page also includes a search filter, action buttons (Cancel Transfer, View History, Export School Package), and a footer with copyright and version information.

Hardware ID	Destination Server	Original Group	Device Name	IP Address	Status
B727F500C348	server170	Middle School 003	CMPC-01-49992	10.216.74.163	Pending Acceptance
C77D0F00C33E	JiangSu West Edu Serv	Middle School 0028	CMPC-00-49982	10.216.150.41	Awaiting check-in
23280300C318	JiangSu East Edu Serve	Middle School 0022	CMPC-01-49944	10.216.18.93	Pending Acceptance
CBAD1400C2F7	JiangSu East Edu Serve	Middle School 005	CMPC-00-49911	192.168.31.116	Awaiting check-in
01E5A500C26A	JiangSu West Edu Serv	Middle School 0033	CMPC-00-49770	192.168.250.227	Pending Acceptance
34736000C24A	JiangSu East Edu Serve	Middle School 0024	CMPC-00-49738	192.168.168.246	Awaiting check-in
73AD9300C241	JiangSu East Edu Serve	Middle School 0011	CMPC-01-49729	192.168.160.44	Awaiting check-in
7299EA00C23E	JiangSu West Edu Serv	Middle School 0024	CMPC-00-49726	192.168.95.17	Pending Acceptance
FD9A8C00C239	JiangSu East Edu Serve	Middle School 0030	CMPC-00-49721	10.216.155.29	Pending Acceptance
60F09C00C1DB	JiangSu East Edu Serve	Jupiter Space Institute	CMPC-00-49627	10.216.190.98	Pending Acceptance
44DAAE00C1CB	JiangSu East Edu Serve	Middle School 0033	CMPC-01-49611	192.168.129.240	Awaiting check-in
3351AF00C19B	JiangSu West Edu Serv	Middle School 005	CMPC-01-49563	192.168.192.22	Pending Acceptance
78A57000C187	JiangSu West Edu Serv	Middle School 0019	CMPC-01-49543	192.168.41.106	Awaiting check-in
F3AD8E00C17E	JiangSu East Edu Serve	Middle School 0030	CMPC-00-49534	10.216.191.73	Awaiting check-in
78159700C175	JiangSu West Edu Serv	Middle School 0020	CMPC-00-49525	192.168.165.160	Pending Acceptance

**Note:** For the devices that are locked and thus cannot connect with the server download the transfer package, you can **Export School Package** and unlock the devices with transfer package.

The device is unlocked after system reboots. You can now manage the device with the new server.

## 8.5 Advanced Settings

You can only access the **Advanced** page if you logged in as the master admin. On the **Advanced** page, you can configure the following settings:

- [Set up server name and address](#)
- [Set up Root server address](#)
- [Activate the server to run as a Central-server supported mode](#)
- [Activate the server to run as Proxy mode](#)

Once the settings are configured correctly, minimal manual changes are needed.

Also, you can access the following functions:

- [Back up the server](#)
- [Restore the server](#)
- [Set up Smart Client Upgrade](#)

### 8.5.1 Set Up Server Name and Address

The server name and address are usually set up during server pre-configuration. However, if the settings are not yet configured, it is recommended that you set up the server name and address on the **Advanced** page under **Settings**.

#### Server name

- If the server is activated on the central server, the server name is not editable.

#### Server address

- **Server address(es) can include several IP/URL, which is used to access the TD server. And the address(es) will be set to TD client automatically when the Tdclient support the remote configure server address feature.**
- This server address will be broadcasted to the clients when the [Automatic Server Broadcast](#) function is turned on.

#### Download Log

- Select the log file(s) to compress and then download the compressed log file(s) for trouble shooting.
- Compressing the log file(s) may cause the log files' index disorder, while it will be restored automatically after sometimes.

### 8.5.2 Set Up Root Server Address

The Root server address must be setup before the server can run as a Central server. The setting is only available for Stand-alone mode.

You can test connection with Root Server before saving the address.

**Figure 44 – Set Up Root Server Address**

Root Server Address

Before your approve a non-proxy server, you need to fill in the root server address.

Root Server address:

Test Save

### 8.5.3 Activate/Reactivate/Register as central-server supported mode

If your server is installed with the **Stand-alone** mode with your own Root Public Key, you can activate the server with the central server or Sponsor server on the **Advanced** page under **Settings**. If you had already activated a server that later crashed and would like to replace the crashed server with this newly installed server, see the [reactivation steps](#).

#### 8.5.3.1 Activate to Central server

##### Requirements:

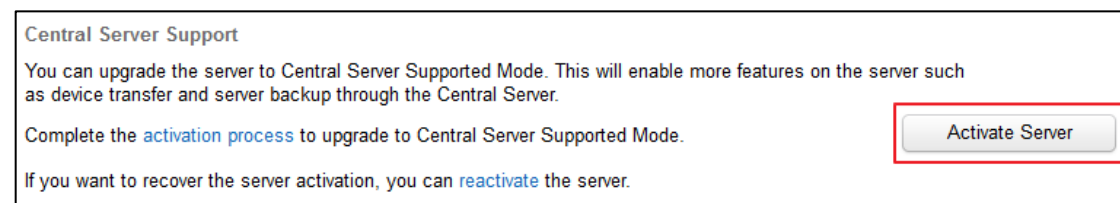
- The server must be connected with the central server through the network.
- The server has never been registered or activated on the central server or Sponsor server (run as a central server).

##### Steps:

To activate the server, follow these steps:

1. On the **Advanced** page under **Settings**, click the **Activate Server** button.
2. Click **Yes** on the confirmation window.
3. On the **Activate Theft Deterrent Server** page (**Step 1**), input all server information and the address of the central server.
4. Click **Register Server** and your activation request is sent to the central server.
5. When your request is approved by the central server admin, you will receive an activation code. The approval process might take a while and you can log out the server during this period.
6. After you receive the activation code, log in the server and click **Register Server** on the **Activate Theft Deterrent server** page (**Step 1**). You can skip this step if you did not log out the server.
7. On the **Activate Theft Deterrent Server** page (**Step 2**), input the activation code and the address of the central server. Then click **Activate Server**.
8. When you see the activation success message, click **OK**.

Figure 45 – Activate Server



The server is transformed to the **Central Server supported** mode after activation completes.

#### 8.5.3.2 Reregister to Central server

If the current Central server or Sponsor server deletes your school information, or you want to register to a new Central server or Sponsor server, you can reregister your server.

##### Steps:

To reregister the server, follow these steps:

1. On the **Advanced** page under **Settings**, click the **reregister** link in the Central Server Support area.
2. For the following steps, please refer to the 2-8 steps of [activating TD server](#).

Figure 46 – Reregister Server

Central Server Support

The server is linked with the Central Server: 192.168.1.132

Update the server information registered on the Central Server.

If you want to register to a new Central server or recover the server activation, you can [reregister](#) or [reactivate](#) the server.

Update...

### 8.5.3.3 Re-activation to Central server

If an activated server crashed and the server key pair is lost permanently, you can restore the crashed one by reactivating the server.

#### Steps:

To reactivate the server, follow these steps:

1. Contact Central server or Sponsor server admin offline to request a **reactivation** code for reactivation.
2. On the **Advanced** page under **Settings**, click the **reactivate** link.
3. Click **Yes** on the confirmation window.
4. On the **Activate Theft Deterrent Server** page, input the activation code and the address of the central server. Then click **Reactivate Server**.
5. When you see the activation success message, click **OK**.

Figure 47 – Reactivate Server

Central Server Support

You can upgrade the server to Central Server Supported Mode. This will enable more features on the server such as device transfer and server backup through the Central Server.

Complete the [activation process](#) to upgrade to Central Server Supported Mode.

If you want to recover the server activation, you can [reactivate](#) the server.

Activate Server

**Note:** After activate or reactivate successfully, usually need restart the Theft Deterrent service before redo activation or reactivation.

### 8.5.3.4 Unregister to Standalone server

The server with Central-server supported mode can be transferred to Standalone mode through the **Unregister** operation. This function is useful when need migrate the server under different mode or transfer the server to load balance mode.

Figure 48 – Unregister Server

Central Server Support

The server is linked with the Central Server: 192.168.0.144

Update the server information registered on the Central Server.

If you want to register to a new Central server or recover the server activation, you can [reregister](#) or [reactivate](#) the server.

[Unregister and transfer](#) the server to Standalone mode. All central server information will be removed.

Update...

### 8.5.4 Activate/Reactivate/Register as Proxy server

You can follow the similar procedure to activate/reactivate/register your server to Sponsor server and run as a Proxy server.



### 8.5.5 Back Up Theft Deterrent Server

On the **Advanced** page under **Settings**, you can back up server data automatically or manually. According to your server support mode, you have the following backup options:

<i>Backup type</i>	<i>Backup location</i>	<i>Server Support Mode</i>
Automatic	The server machine	All modes
	The central server	Central Server Supported mode only
	The Sponsor server	Proxy server mode only
Manual	The server machine	All modes
	The central server	Central Server Supported mode only

**Note:** The online backup of a Proxy server can be implemented by sync-up between Proxy server and Sponsor server.

It is recommended that you configure the server to back up data automatically in case the server crashed and you will be able to recover server data with the backup file. The automatic backup occurs at 2:00 AM regularly.

If your server is running the central server supported mode, you can back up server data to the central server. This option is recommended if the central server is accessible to your server and you will be able to retrieve the backup file even if the server machine crashed and lost all data.

**Requirements:** You must close all the files, folders, and database access tools related to the server.

#### Steps for Stand-alone Mode:

If your server runs the **Stand-alone** mode, follow these steps to back up your server.

To back up the server automatically, follow these steps:

1. On the **Advanced** page under **Settings**, select the **Back up server data automatically** option and input a number to define the frequency of the backup.
2. To protect the backup files with password, select the option and input a password.
3. Click the **Save** button.

**Note:** The password must be 6 to 30 characters in length. This password will be required when you restore the server.

To back up the server manually, follow these steps:

1. On the **Advanced** page under **Settings**, click the **Back up** button.
2. To protect the backup file with password, select the option and input a password.
3. To save a copy of the backup file to local disk, select the option.
4. Click **Back up**.
5. If you chose to save a copy of the backup file, select a location and save the file.

Figure 49 – Back Up Server with the Stand-alone Mode

The screenshot shows a 'Server Backup' window with the following elements:

- Title:** Server Backup
- Introductory text:** You can back up server data manually or set up automatic backup.
- Automatic Backup Section:**
  - ☒ Back up server data automatically every  days
  - ☒ Protect the backup file with password:  [Show characters](#)
  - Info icon:** Only the last 3 automatic backup files will be kept. Older backup files are deleted automatically.
- Buttons:** 'Save' and 'Back up' buttons are located on the right side.
- Manual Backup Section:** 'Back up server data manually.' with a link 'Manage server backup files' below it.

### Steps for Central Server Supported Mode:

If your server runs the **Central Server Supported** mode, follow these steps to back up your server.

To back up the server automatically, follow these steps:

1. On the **Advanced** page under **Settings**, select the backup options. You can back up the server frequently and back up to the central server.
2. To protect the backup files with password, select the option and input a password.
3. Click the **Save** button.

**Note:** If you choose to back up the server to the central server, the frequency of the backup is configured by the central server admin. For more information, see the Intel® Education Theft Deterrent Central Server User Manual.

To back up the server manually, follow these steps:

1. On the **Advanced** page under **Settings**, select a manual backup option:
  - a) **Central server:** saves the backup file to the central server
  - b) **Theft Deterrent server:** saves the backup file to the server machine
2. On the popup window, configure the backup settings:
  - a) For backup to **Central server**, you can select to save a copy of the backup file to local disk.
  - b) For backup to **Theft Deterrent server**, you can set a protection password for the backup file and select to save a copy of the backup file to local disk.
3. Click **Back up**.
4. If you chose to save a copy of the backup file, select a location and save the file.

Figure 50 – Back Up Server with the Central Server Supported Mode

**Server Backup**

You can back up server data manually or set up automatic backup.

☒ Back up server data automatically every  days

☒ Protect the backup file with password:  [Show characters](#)

☐ Automatically back up to the central server

**i** Only the last 3 automatic backup files will be kept. Older backup files are deleted automatically.

[Manage server backup files](#)

Manually back up to:

☐ Central server

☐ Theft Deterrent server

[Save](#)

### 8.5.6 Restore Theft Deterrent Server

You can restore the server from an existing backup to recover any lost files or data.

**Requirements:** You must close all the files, folders, and database access tool related to the server.

#### Steps:

To restore the server, follow these steps:

- On the **Advanced** page under **Settings**, click the **Restore** button.
- Select a restore option:
  - Restore from an automatic backup:** restore from an automatic backup to the server machine
  - Restore from a backup file on server:** restore from a manual backup to the server machine
  - Restore from a restore point on the Central Server:** restore from an automatic or manual backup to the central server
  - Restore from a local backup file:** restore from a copy of a backup file downloaded to local disk
- Click **Restore**.
- If you see a popup window requesting the password of the backup file, input the password set during server backup and then click **OK**.
- Click **Yes** on the confirmation window.
- After you see the success message, restart the server.

Figure 51 – Restore Server

**Server Restore**

You can restore server data to a previous state from a local restore point or backup file.

**i** You must restart the Theft Deterrent Server after the server data is restored successfully.

[Restore](#)

**Note:** For server installed with **Central Server supported** mode, if you have updated server Public Key before you restore the server, update server Public Key again once the restore is completed.

### 8.5.7 Set Up Smart Client Upgrade

You can upload the client upgrade packages to the server to upgrade the clients automatically with the **Smart Client Upgrade** function. For clients of earlier versions, the devices will download and install the upgrade packages when they connect with the server.

According to your server deployment configuration, this function can use the local download feature provided by the server or use a third-party download server.

**Requirements:** You must have the client upgrade package.

#### Steps:

To upgrade the clients on devices, follow these steps:

1. Turn on the **Smart Client Upgrade** function on the **Advanced** page under **Settings**.
2. Click the **Upload Package** button to upload the client upgrade package to the server.
3. Select the uploaded package in the table to enable devices to download the package.

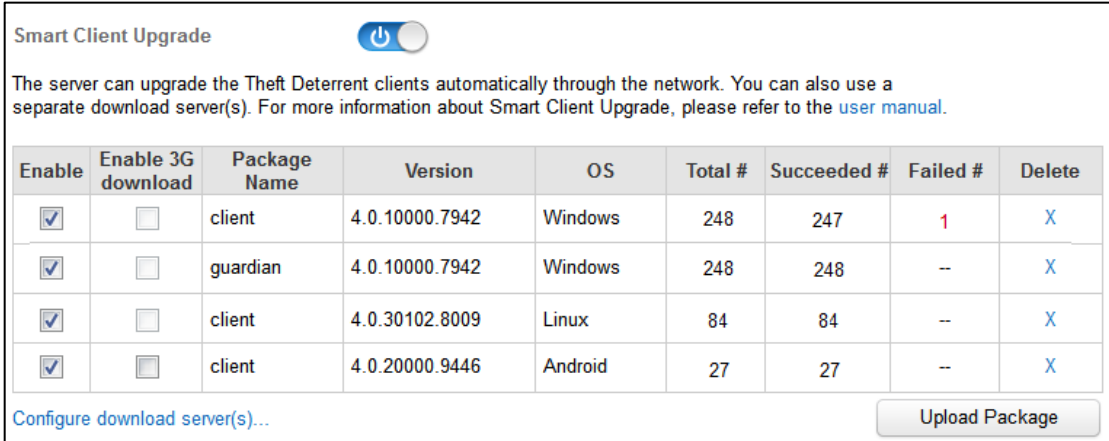
By default, 3G download is not permitted due to the expensive 3G network data consumption. However, you can enable that for mandatory upgrade in Android OS devices.


**Note:** The upgrade packages should be named according to the following naming rules. **Both the Theft Deterrent and Intel® Study application can be upgraded through this feature.**

Version	OS	Display Name	File name
4.x.1000x.XXXX	Windows	client	Theft_Deterrent_client_v4.x.10000.XXXX.release.zip
4.x.1000x.XXXX	Windows	guardian	Theft_Deterrent_guardian_v4.x.10000.XXXX.release.zip
4.x.30X0X.XXXX	Linux	client	Theft_Deterrent_client_v4.x.3010X.XXXX.release.zip
4.x.30X0X.XXXX	Linux	guardian	Theft_Deterrent_guardian_v4.x.3010X.XXXX.release.zip
4.x.20000.XXXX	Android	client	Theft_Deterrent_client_v4.x.20000.XXXX.release.zip
x.x.1000x.xxxx	Windows	study	Study_vx.x.1000x.xxxx.release.zip
x.x.2000x.xxxx	Android	study	Study_vx.x.2000x.xxxx.release.zip

The devices will download and install the upgrade packages when their current client versions are earlier than the versions of the packages.

Figure 52 - Smart Client Upgrade



Smart Client Upgrade 

The server can upgrade the Theft Deterrent clients automatically through the network. You can also use a separate download server(s). For more information about Smart Client Upgrade, please refer to the [user manual](#).

Enable	Enable 3G download	Package Name	Version	OS	Total #	Succeeded #	Failed #	Delete
<input checked="" type="checkbox"/>	<input type="checkbox"/>	client	4.0.10000.7942	Windows	248	247	1	X
<input checked="" type="checkbox"/>	<input type="checkbox"/>	guardian	4.0.10000.7942	Windows	248	248	--	X
<input checked="" type="checkbox"/>	<input type="checkbox"/>	client	4.0.30102.8009	Linux	84	84	--	X
<input checked="" type="checkbox"/>	<input type="checkbox"/>	client	4.0.20000.9446	Android	27	27	--	X

[Configure download server\(s\)...](#) Upload Package

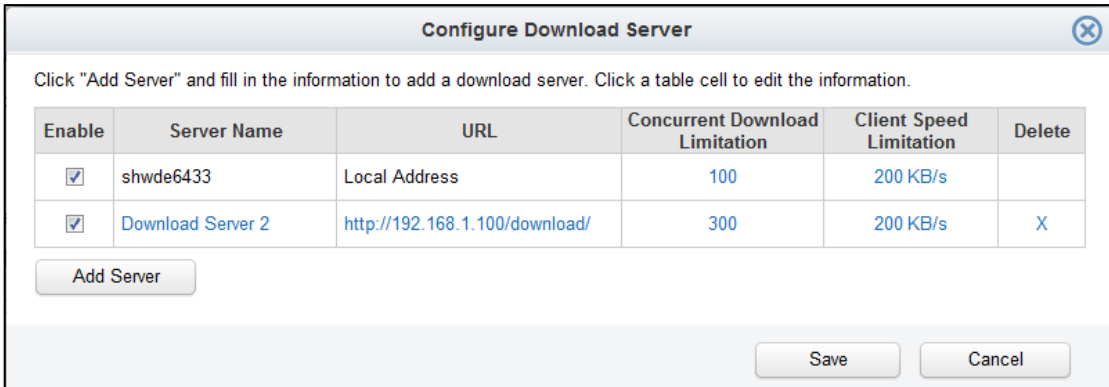
For devices to download the upgrade packages smoothly, server is configured with either the local download feature or a separate download server during deployment. However, if this setting is not configured correctly during deployment or if you want to add a download server, click the **Configure download server(s)** link and then input the following information:


- **Server Name:** the name of the download server.
- **URL:** the URL of the download server, which must be in HTTP scheme. For example, <http://192.168.1.100/download/>
- **Concurrent Download Limitation:** the maximum number of devices that can download the upgrade packages at the same time.
- **Client Speed Limitation:** the maximum network speed for a device to download the upgrade packages.

You can select one or multiple download servers to implement the download function at the same time. The local server is the local download feature provided by default.

**Note:** When you add, edit, or delete a download server, the configuration takes effect only after you click the **Save** button.

Figure 53 - Configure Download Server



Configure Download Server 

Click "Add Server" and fill in the information to add a download server. Click a table cell to edit the information.

Enable	Server Name	URL	Concurrent Download Limitation	Client Speed Limitation	Delete
<input checked="" type="checkbox"/>	shwde6433	Local Address	100	200 KB/s	
<input checked="" type="checkbox"/>	Download Server 2	<a href="http://192.168.1.100/download/">http://192.168.1.100/download/</a>	300	200 KB/s	X

Add Server

Save Cancel

For the separate download server, the client update package must be manually copied under download URL, with the same file name as the local download server under:

- **Debian:** /opt/TheftDeterrentServer/Site/welcome-content/tdupdate
- **Windows:** C:\Program Files\Intel Education Software\Theft Deterrent server\Site\webapps\tdupdate

## 8.6 Account Settings

If you logged in the server with a helpdesk/call center or customer account, you can edit your account information on the **Account** page under **Settings**.

**Note:** If you logged in as the master admin or a program admin, you can edit your account information on the **Accounts** page under **Groups & Accounts**.

### Steps:

To edit your account information, open the **Account** page either by clicking **Settings** -> **Account** or by clicking your username on the upper-right corner of the webpage.

Figure 54 - Account page



## 9. Troubleshooting

### 9.1 Warning and Error Messages

If you see a device record displayed in orange (Warning) or red (Error) on the server webpage, check the following solutions.

Page	Issue	Warning/Error	Solution
Device Management	Boot Tick inconsistent	Warning	Reset the Boot Tick on the <b>Device Details</b> page.
	Download limit expired	Warning	Reset the download limit on the <b>Device Details</b> page
	Device hardware error	Error	<a href="#">Check the error codes.</a>
Transfer-in	Transfer error	Error	Reject the device.
Pending New Devices	Client with earlier version	Warning	Check the client status.  If the client is in <b>Inactive</b> status or is pre-activated with a Public Key related to this server, approve the device.  Otherwise, reject the device.
	Device hardware error	Error	Reject the device.

### 9.2 Device Error Codes

The following error codes are displayed on the **Device Details** page or in the notifications when the device has hardware error.

Device Error Code	Description
0X02010001	The TPM device cannot be found.
0X02010002	
0x02011006	The TPM is disabled.
0X02010003	
0x02011007	The TPM is deactivated.
0X02010004	
0X02010005	Error occurred during TPM initialization in the manufactory line. The possible reasons include the following:  1. The TPM does not have an Endorsement Key pre-installed. 2. The TPM NV partition or NV index creation failed. 3. The TPM status is incorrect.
0X0201000A	
0X0201000C	
0X0201000E	
0X0201000F	
0X02011003	
0X02011003	Error occurred try to provision TD in the device. The possible reason is the failed to set the TPM flag.
0X0201EEEE	The TPM status error is reported by an old version of TD client (2.x)

0X0201FFFF	Internal error accessing the TPM.
------------	-----------------------------------

## 9.3 Client Unlock Screen Error Codes

The following error codes are displayed on the client unlock screen, describing the detailed reasons of unlocking failure during **Unlock through Network**:

<i>Unlock Screen Error Code</i>	<i>Description</i>
0x01040002	Cannot connect with the server. Please check the server address or AP access.
0x01040040	The server address is invalid because it is shorter than 4 characters.
0x01040080	Cannot connect with the server because the proxy username or password is invalid.
0x01060002	The server address is empty.
0x04020001	Server is error.
0x04020003	Server is busy. Please try again later.
0x04020004	Server is under maintenance. Please try again later.
0x04070001	Cannot unlock this device because it is not managed by the server yet.
0x04070002	Cannot unlock this device because it is still waiting for the server's approval.
0x04070003	Cannot unlock this device because it has been rejected by the server.
0x04070005	Connected to the wrong server. (The Root Public Key in the server is not the same as that in the device)
0x04070006	Connected to the wrong server. (The server Public Key is not the same as that in the device)
0x04070007	Failed to unlock the device because the Boot Tick in the client is inconsistent with that in the server.
0x04070008	Failed to unlock the device because the certificate download limit exceeded the threshold in the server.

## 9.4 Smart Client Upgrade Error Codes

If **Smart Client Upgrade** failed, click the **Failed** link and then check the error codes in the following table.

<i>Error Codes</i>	<i>Descriptions</i>
0x02050002	Failed to download the upgrade package. The error might be caused by network problems.
0x02050008	The update package is corrupt.
0x02050010	Each upgrade package can only contain one file (.exe or .apk).
0x02050040	Fail to run the upgrade package. For example, the .exe file or the .apk file in the package is broken.
0x02050200	Failed to upgrade because the dependency is not preinstalled. For example, .Net 4.5 is necessary components for Intel® Education Study client.



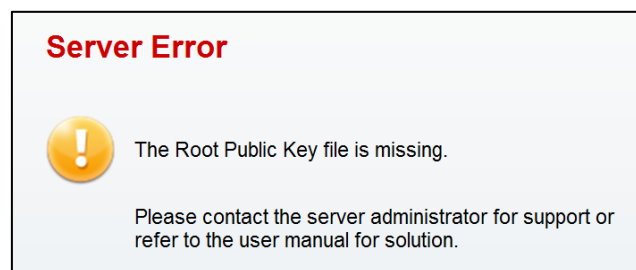
## 9.5 Register/Activate Error Codes

If **register/activate** failed, the error code will display in the popup error dialog.

Error Codes	Descriptions
0x05028001	Central server is under maintenance mode.
0x05068003	The activation code is invalid.
0x05068004	Retry to reactivate with the activation code used to activate in previous.
0x05068005	The central server cannot connect with Root CA server.
0x05068006	Cannot register again for the server already being registered and activated.

## 9.6 The Root Public Key file is missing

Figure 55 - Server Error (1)



As master admin, if you see this error message on the **Login** page, follow one of these solutions according to your server support mode.

- If your server is installed with the **Stand-alone** mode with your own Root Public Key, rename your Root Public Key to **td-cert-root.pubkey** and then copy it to the following directory on the machine that installed the server.

**Windows:** C:\Program Files\Intel Education Software\Theft Deterrent server\Site\domain\data\security

**Debian:** /opt/TheftDeterrentserver/Site/domain/data/security

- If your server is installed with the **Central Server supported** mode, re-install the server and then reactivate the server during pre-configuration.
- If your server is installed with the **Stand-alone** mode with the Intel Root Public Key, follow these steps:

1. Install the server with the **Stand-alone** mode on another machine.

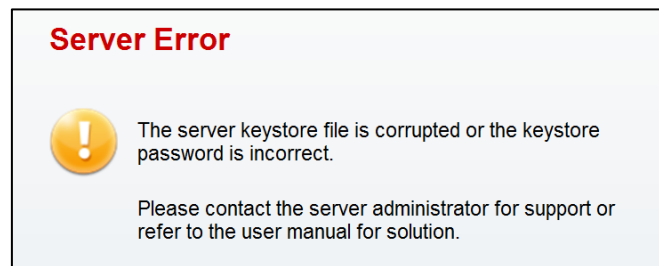
Copy the **td-cert-root.pubkey** file from the new server to your original server in the following directory:

**Windows:** C:\Program Files\Intel Education Software\Theft Deterrent server\Site\domain\data\security

**Debian:** /opt/TheftDeterrentserver/Site/domain/data/security

## 9.7 The server keystore file is corrupted

Figure 56 - Server Error (2)



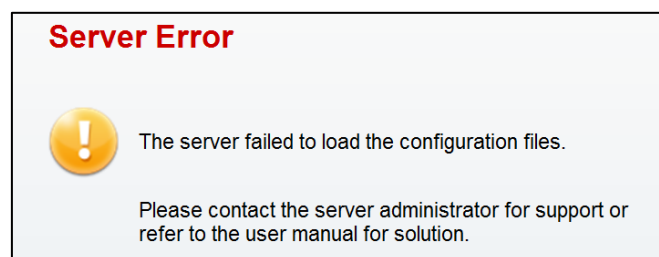
As master admin, if you see this error message on the **Login** page, re-install the server and then restore it with a backup file.

However, if you have not backed up your server, follow one of these solutions according to your server support mode.

- If your server is running with the **Central Server supported** mode, re-install the server and then reactivate the server
- If your server is running with the **Stand-alone** mode, re-install the server and then [import a crash recovery package](#).

## 9.8 The server failed to load configuration files

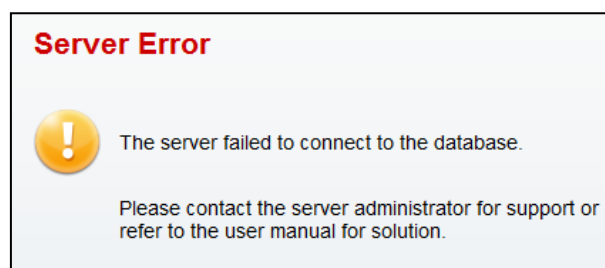
Figure 57 - Server Error (3)



As master admin, if you see this error message on the **Login** page, follow the solutions in [The server keystore file is corrupted](#).

## 9.9 The server failed to connect to the database

Figure 58 - Server Error (4)



As master admin, if you see this error message on the **Login** page, restart the server with the following steps:

- **Windows:** Click **Start** menu -> **All Programs** -> **Intel Education Software** -> **Theft Deterrent server** -> **Start Server**.

- **Debian:** Restart the server by running this command with root privilege:

```
service theftdeterrentserver restart
```

Also, if your server is installed with a separate database, make sure that the network connection between the web server and the database server is correct.

## 9.10 Error 404: Page not found

As master admin, if you see the 404 error message, refresh the webpage or return to the login page to log in the server again. Also, make sure that you input the correct URL.

If the problem remains, restart the server with the following steps:

- **Windows:** Click **Start** menu -> **All Programs** -> **Intel Education Software** -> **Theft Deterrent server** -> **Start Server**.
- **Debian:** Restart the server by running this command with root privilege:

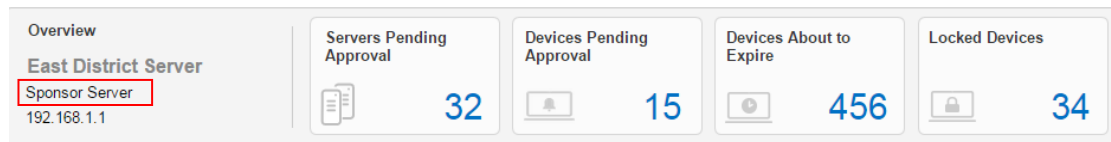
```
service theftdeterrentserver restart
```

Also, make sure that the server is connected to the network correctly.

## 10. FAQ

### 1. How do I find out the server support mode of my server?

**Answer:** To find out the server support mode, you can go to the Home page to understand current mode server is running.



Current server running mode include:

Server Mode	Comment
Stand-alone server	The server without any connection with other side. If it is with your own Root Public Key, it can be activate or being activated. <b>If the infrastructure is deployed as load balance mode, the login server node's role will be display with a line like Load balance – Manager Node.</b>
Central Server supported server	The server was registered and activated to central server (or Sponsor server run as central server).
Proxy server	The server was registered and activated to Sponsor server.
Sponsor server	The server was being registered and activated by a Central-server supported or a Proxy server.

### 2. How do I find the version of the server?

**Answer:** The server version number is displayed at the bottom of the server webpage.

### 3. How do I start, stop, and restart the server as well as check server status?

**Answer:** The steps differ according to the server operating system:

- **Windows:** Click **Start** menu -> **All Programs** -> **Intel Education Software**-> **Theft Deterrent server** -> click **Start Server**, **Stop Server** or **Check Server Status**.
- **Debian:** Run following commands with root privilege:

```
service theftdeterrentserver start
service theftdeterrentserver stop
service theftdeterrentserver restart
service theftdeterrentserver status
```

**Note:** In Windows, if the server is running, you can restart the server by clicking the **Start Server** option. If the server is installed with a separate database, make sure that you run the command on both the web server and the database server.

### 4. What do I do if the server webpages are distorted?

**Answer:** First of all, make sure that your web browser is supported by the server by checking the [browser requirements](#). Also, it is recommended that you clear the cache, cookies and history in your browser regularly.

If you are browsing with IE in Windows Server 2008, click **Tools** -> **Internet Options** -> **Security** tab and change the security level to medium-low.

#### **5. Why are some device records shown in orange/red?**

**Answer:** A device record in orange or red indicates a warning or error message for the device. For more information, see [Warning and Error Messages](#).

#### **6. What do I do if server restore failed?**

**Answer:** Close all the files and database access tools related to the server as well as the following folders and then restore the server again:

**Windows:** C:\Program Files\Intel Education Software\Theft Deterrent server  
C:\ProgramData\TheftDeterrent2

**Debian:** /opt/TheftDeterrentserver  
/etc/TheftDeterrent2

#### **7. What do I do if the language displayed on the webpage is incorrect?**

**Answer:** If the language displayed on the webpage is not the one selected, re-selected the language from the **Language** list on the button left-side of the webpage.

#### **8. What do I do if I see a message saying the server is under maintenance?**

**Answer:** Wait for the master admin to complete the server pre-configurations and then log in the server again.

#### **9. Why do I see many e-mail error notifications?**

**Answer:** This might be because the e-mail server is not configured correctly. Check the e-mail settings on the **Server** page under **Settings** by clicking the **Test** button. If connection failed, correct the e-mail server settings or turn off the e-mail server function.

#### **10. What do I do if I see a notification saying server backup failed?**

**Answer:** This notification indicates that the last automatic backup failed. Make sure that your machine has enough hard disk space for backup and close any database management tools connected to the server database. This notification is displayed until the next automatic backup.

#### **11. Why does the client ignore some certificates?**

**Answer:** A client might be provisioned with different certificates but can only download one certificate each time according to certain orders:

Kill pill (manual lock) > Global Certificate > all other certificates

For example, if a client in **About to Expire** status is provisioned with a Permanent Certificate, the client will download the Permanent Certificate only after it downloads and applies the Global Certificate.

## 11. Glossary

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**Theft Deterrent client (client):** The software that is installed in the devices and is the communication link between the server and the device.

**Central server:** The server that manages the Theft Deterrent servers and acts as the link between the root CA server and the Theft Deterrent servers.

**Root CA server:** The server that creates and signs Root Public Key and Digital Certificates.

**Server Public Key:** The public key file of the Theft Deterrent server, which is unique for each server.

**Root Public Key:** The public key file of the root CA server.

**Expiration Date:** The date from which the device will be locked.










**Remaining Cycles:** The number of times that a device can reboot or restore from sleep or hibernate before it is locked. This is not applicable to Intel® Education Tablet.

**Shared Secret:** A 128-digit random number generated by the server for each client soon after the client account is created. It is only used for verifying Unlock Codes when unlocking devices.

**Provision Number:** A 20-digit hexadecimal number generated from the server Public Key.

**Unlock Code:** A 10-digit number generated by the server for unlocking a device.

## Appendix A. Device Status

<i>Status name</i>	<i>Status icon</i>	<i>Description</i>
Normal		The client is working correctly.
Permanent		The client is working correctly. Its <b>Expiration Date</b> and <b>Remaining Cycles</b> are set to a value that will never expire.
About to Expire		The device will be locked in a few days or after a few boots, sleep, or hibernation.
Lock Pending		The device will receive a kill pill and be locked once it connects with the server.
Manually Locked		The device is manually locked.
Automatically Locked		The device is locked because the <b>Expiration Date</b> has expired.
Unlock Pending		The device has been allowed unlocking.
Awaiting check-in		The device is awaiting for check-in
Error		The client has error.



## Appendix B. Notification Table

Type	Category	Description	Action
Error	Server Backup	Last automatic backup (to central server) failed at [date]: Backup now.	Check the status of the server and retry the server backup or restore
	Server Restore	Last restore failed at [date].	
	Server Update	Theft Deterrent server Public Key was updated failed at [date].	Check the connectivity with the central server.
	Server Connection	Failed to connect with the Central Server; last connection: [date].	
	Server Registration	The server registration was rejected by the Central Server at [date].	Connect with the central server admin.
	Device Error	XXX device(s) has error.	Refer to the device error code and find the device to debug. For managed device, the error can be cleared.
	Server connection	Failed to sync-up to Sponsor server; last connection: [date]	Connect with the Sponsor server admin.
Warning	E-mail	Failed to send [email type] to [receiver] by e-mail at [date] Failure reason: [reason].	Check the email server availability.
	Device Transfer-in	XXX device(s) is being transferred to this server and requires your approval.	Approve or reject the transfer.
	Device Transfer-out	The transfer request(s) of XXX device(s) has been rejected by the destination server(s) since your last login.	Connect with the destination server admin.
	Pending New Device	XXX new device(s) needs your approval.	Approve or reject the device.
	Awaiting check-in	XXX new device(s) has been approved under awaiting for check-in.	Wait for the device to check-in the server.
	Device Status	XXX device(s) has been locked since your last login.	<ol style="list-style-type: none"> <li>1. If the device number is reasonable, generate unlock code for these device</li> <li>2. If the device number is not reasonable, check the server status and network connectivity.</li> </ol>
	Device Status	XXX device(s) will expire in 7 days.	
	Device Status	XXX device(s): The Boot Tick at the client side is inconsistent with that in the server.	Reset the boot tick.
	Device Status	XXX device(s): The number of certificates downloaded has exceeded the boot certificate limit.	Reset the certificate download limit.
	Unmatched Provision Number	XXX device(s): provision number is unmatched.	Find the device(s) and change the server URL in client.

<b>Information</b>	E-mail	Failed to send [email type] to [receiver] by e-mail at [date] Failure reason: [reason]. <b>Note:</b> Indicate fix of previous e-mail sending problem	No action is required.
	Server Backup	Last automatic backup (to central server) was successful at [date].	
	Server Restore	Last restore was successful at [date].	
	Server Update	Theft Deterrent server Public Key was updated successfully at [date].	
	Server Connection	The connection with the Central Server was successful; last connection: [date]	
	Server Registration	The server registration was accepted by the Central Server at [date]	
	New Device	XXX new device(s) has been added since your last login.	
	Device Transfer-out	XXX device(s) has been transferred to other server(s) successfully since your last login.	
	Device Transfer-out	XXX device(s) is pending to be transferred to other server(s).	

Note: You can export device information as CSV file through the popup dialog of the **Device Error, Boot Tick Error, Unmatched Provision Number, or Exceed Download Limit** notification.